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# THE DEVELOPMENT OF ALTERNATIVE FARM ENTERPRISES: A STUDY OF ORGANISATIONS AND FARM BUSINESSES INVOLVED IN THE PROCESS OF FARM DIVERSIFICATION

Volume Two

(Two Volumes)

Thesis submitted for the degree of Ph.D.

Department of Geography

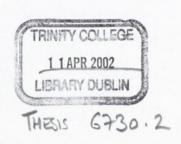
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2001



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### APPENDIX 1

#### **O**RGANISATIONS INCLUDED IN THE STUDY

#### 1. ACC Bank plc

Having extended its range of services, ACC Bank provides banking services for the personal, farming, business and corporate sectors. Traditionally it has been associated with the provision of a range of credit facilities specifically targeted at the agricultural community. The bank is owned by the state, the board is appointed by the Minister for Finance and it operates through a nationwide branch network.

#### 2. AIB - Allied Irish Bank

This bank has involvement with Capital Markets, International Banking, Investment Banking and Commercial Banking activities. It has branches throughout the country.

#### 3. An Bord Trachtala - The Irish Trade Board

Established in 1991 following the merger of Coras Trachtala/The Irish Export Board and the Irish Goods Council, an Bord Trachtala's main objective is to assist Irish firms to develop sustainable markets at home and abroad. It operates regional offices in Galway, Cork, Limerick, Sligo and Waterford and 23 overseas branches.

#### 4. Bank of Ireland Group

Bank of Ireland is a diversified financial services group providing a broad range of financial services in Ireland. It is a public company registered in Ireland with 29,000 stockholders and 1 1,800 employees worldwide.

#### 5. Board Failte Eireann - Irish Tourist Board

Established in 1955 under the Tourist Traffic Act, responsibility was designated to this semi-state body for the development and promotion of tourism in the Republic of

Ireland. The board members are appointed by the Minister with responsibility for tourism. It also functions in relation to the co-ordinating of activities within the regions by the RT0s. It conducts research and is involved in the production of marketing material.

#### 6. CARREFOUR - UCG

Located within the Centre for Development Studies UCC, CARREFOUR was established in 1989. It offers its services to community groups and enterprises, to farming and other professional organisations, to state agencies and to relevant bodies involved with rural development. Its objectives are to inform local programmes, to stimulate rural development initiative, to co-ordinate local activities, to facilitate the exchange of information and to feedback information to EU policy makers.

#### 7. Coillte Teoranta - Irish Forestry Board

Established in 1988, this organisation manages state forests on **a** commercial basis, The company's objective is to ensure that state forests reach their full commercial potential. Its long term aim is to ensure that an internationally competitive timber- processing industry is developed in Ireland. Coillte works closely with private and public forestry interests and recently introduced a 'farmer partnership' scheme in an attempt to increase its planted area.

#### 8. Corrib Country

This organisation evolved out of a pilot scheme operating in the Corrib area. Its aims are: to represent tourism interests in the area, to create employment opportunities, to increase the number of visitors in the Tuam area, to develop the tourism potential of the area and to become self-financing. Currently it receives funding from FAS, Bord Failte and the County Development Team.

#### 9. County Enterprise Partnership Boards (Kerry)

Established in October 1992, the county Enterprise Boards are an amalgamation of the County Development Teams and the Regional Tourism Organisations (RT0s). The Boards are comprised of employer representatives, members of the County Council, the County Manager, representatives of the social partners and state agencies and local

development organisations. 'Me objectives of the Boards are to facilitate the development of small enterprises (employing a maximum of 12 people); to provide enterprise-related training; and to stimulate local and community development initiatives with local groups.

#### 10. County Development Team (Galway)

County Development Teams were set up by the Government in 1965 in the 12 western counties. They were comprised of the County Manager, representatives of the County Council, an officer from the Vocational Educational Committee, the Chief Agricultural Officer of the county, the regional manager of the IDA, a representative of FAS and, where relevant, a representative from Roinn na Gaeltachta and/or Udaras na Gaeltachta. The team functions with respect to local economic development and acts as a motivator and facilitator for such development.

#### 11. Department of Agriculture, Food and Forestry

The Department promotes the development of the agricultural, food, horticultural, forestry and rural development sectors. Its main activities include the implementation of EU and national government schemes and regulations. It functions in relation to the provision and administration of grant aid and the formulation of policy measures. It is a multi-organisation and operates at a variety of spatial levels from national through to local offices.

#### 12. FAS - Foras Aiseanna Saothair - The Training and Employment Authority

FAS was established in 1988 to function in relation to: the operation of training and employment programmes; the provision of an employment/recruitment service, an advisory service for industry; support for co-operative and community-based enterprise. The board is comprised of representatives from the Department of Social Welfare, Department of Finance, and Department of Enterprise and Employment, and from the trade unions, employers, education and youth interests and employee representatives. It is a national organisation with a regional structure and **it** has a network of approximately 49 local offices throughout the country.

#### 13. Forest Service

The Forest Service **is** the central government agency responsible **for** national forest policy, the promotion of private forestry, the administration of planting and other forestry grant schemes, forest protection, and forest research. It is part of the Department of, Agriculture, Food and Forestry.

#### 14. Franciscan Agricultural College

This is a private agricultural college with charitable status. It is operated by the Franciscan Brothers whose aim is to educate rural dwellers/farm operators. It functions under the educational guidelines of Teagasc.

#### 15. ICMSA - Irish Creamery Milk Suppliers Association

The ICMSA - is a family farm organisation founded in 1950. It lobbies on behalf of all livestock farmers, in particular dairy farmers, at local, national and international levels. it has branches throughout the country and has officials in each county.

#### 16. ICA – Irish Countrywomen's Association

The association dates from 1910 and is voluntary. Aimed at improving rural and urban life, the ICA has about IGW guilds throughout the country where local women meet to exchange ideas and for instruction in home and farm management. The association has an adult education college which specialises in horticultural activities.

#### 17. Irish Country Holidays (ICH)

The National Rural Tourism Co-operative was founded in 1990 to co-ordinate assist in the marketing and development of rural tourism, on behalf of its members, under the brand name of "Irish Country Holidays'. Membership of **the** National Co-operative is comprised of local community tourism groups. financial support is donated by the farming organisations, insurance companies, credit corporations and **a** number of agricultural co-operatives. Finance is also secured through annual membership fees and commission taken on **all** reservations.

#### 18. IDA - Industrial Development Authority

Founded in 1949 as an agency to function in relation to the fostering of industrial development throughout the country, the organisation became an autonomous state-sponsored body in 1970. Recently the government decided to restructure this organisation. These changes involve a new agency amalgamating the IDA, an Bord Trachtala, the company training unit of FAS and EOLAS as appropriate. The new agency operates on two levels: IDA Ireland is responsible for overseas investment and Forbairt has responsibility for the development of indigenous industry.

#### 19. IDFA - Irish Deer Farmers' Association

IDFA is a voluntary representational organisation whose aims are to promote and develop all aspects of the Irish deer farming industry. It negotiates marketing contracts for its members and provides all relevant information on breeding, stock supply, husbandry, management and marketing relating to venison, hides and by- products.

#### 20. Ireland West - Regional Tourism Organisation

This is one of seven RT0s in Ireland. These were established by Bord Failte and are companies limited by guarantee, membership of which is open to all residents within the individual regions. This includes members of the public involved with tourism as well as relevant state and non-stage organisations. They are funded by Bord Failte, tourism interests, local state authorities and their commercial activities, i.e. publicity material and tourist information offices. RTOS function at the regional and local levels. Ireland West services counties Galway, Mayo and Roscommon.

#### 21. Irish Coat Producers' Association

A voluntary representational organisation established in 1989 as an off-shoot of the Irish Coat Cub (est. 1977), it functions to serve the needs of its members who are specifically interested in 'commercial' goatkeeping as distinct from those interested in 'showing stock' and hobbyists.

#### 22. IFA - The Irish Farmers' Association

This is the largest of the Irish farmer representational organisations. The Association covers every agricultural commodity, from beef to grain, and milk to salmon farming

and horticulture. It lobbies and negotiates for Irish farming interests. It has twelve regional offices throughout the country and a total of 800 branches.

#### 23. The Irish Farmers' Journal

Founded in 1948 to disseminate information to the agricultural community, this paper remained in private ownership until 1966, when it was converted to a non-profit-making trust which functions to aid the development of Irish agriculture.

#### 24. The Irish Farmers' Monthly

A monthly magazine published by Irish Food Publishers to inform the farming community of events and issues of importance to agriculture.

#### 25. Irish Farmhouse Holidays (IFH)

This voluntary organisation was founded in 1964 to market the farmhouse atmosphere and farmhouse accommodation to visitors. It has grown substantially from 64 members in 1964 to 553 in 1993.

#### 26. IOFGA - Irish Organic Farmers and Growers Association

This is a voluntary organisation for those wishing to adopt organic methods on the farm, in the garden, or when processing food, and for consumers who wish to encourage and play their part in these developments. The aims of the association are to rigorously maintain a set of production and processing standards, to administer a certification scheme for organic food, to provide a means of contact between members, to encourage education and research so that improved methods can be developed and adopted, to aid the marketing and promotion of organic food in Ireland, and to encourage a greater understanding of the benefits of organic production.

#### 27. The Limerick Food Centre

The Limerick Food Centre is a unique innovative approach to the development of new food processing businesses. The Centre has been built by Shannon Development and is one of a series of initiatives undertaken by the company as part of its special Government-assigned role to develop food processing in the Shannon Region.

#### 28. Macra na Feirme

Founded in 1944, this is a national, voluntary organisation with the objectives of agricultural and rural development. It is a rural-based organisation for young adults aged 17 years and over. Macra na Feirme represents young farmers and rural youth and provides: leadership training, development education, educational travel, co- operative training and opportunities for personal development. Macra na Feirme has founded: the Irish Farmers' Journal (1948), Irish Creamery Milk Suppliers' Association (1950), Macra na Tuaithe (now Forolge) (1952), The Irish Farmers' Association (1955), Farm Apprenticeship Scheme (1964), National Co-op Farm Relief Services Ltd (1980) and the Irish Farm Accounts Co-op (IFAC). It has a membership of approximately 10,000 and operates through 350 clubs nationwide.

#### 29. Mellows Agricultural College

TEAGASC has four agricultural colleges – Mellows is one of these. This organisation is state funded and focuses on the provision of agricultural education and training, instruction in farm and enterprise management and training for farm business development.

#### 30. National Irish Bank Ltd.

National Irish Bank Limited is a member of the National Australia Bank Group. It offers a wide range of financial services and has a network of 52 branches throughout Ireland.

#### 31 PESP/CRESP/LEADER

Under the Programme for Economic and Social Progress (PESP) in 1991, 12 areas were chosen for a pilot area-based response to long-term unemployment. Partnership companies were established in each area, comprised of representatives of trade unions, development agencies, farming organisations, employers and local development groups. One such company was located in South West Kerry known as CRESP. The partnership brings together the three forces of: the community, the state agencies and the social partners in an effort to develop the resources of the area. CRESP has responsibility for the operation of the LEADER programme. Within its area LEADER is one of the better

known EU schemes designed to promote rural development through local community involvement. Since it is aimed specifically at developing rural economies, it was decided that for the purpose of this study the LEADER group in South West Kerry would be defined as a specific organisation.

#### 32. Shannon Development

The objectives of this organisation are to secure sustainable economic growth through the integrated application of industrial and tourism development by exploiting the comparative advantages within the Shannon Region and to secure the growth of Shannon Airport trade. As the regional development agency, it is responsible for the promotion and development of all indigenous industry in the region, all Shannon Free Zone industry, the aviation-related industry in the region, the development of the National Technological Park in Limerick and the development of tourism related activities within its jurisdiction.

#### 33. TEACASC - the Agriculture and Food Development Authority

This is the national advisory, research, education and training service to the agricultural and food sectors. Established in 1988, it replaced ACOT, the agricultural advisory and training body, and An Foras Taluntais, the agriculture and food research organisation. Its activities are integrated and managed through six divisions, one of which focuses on rural development research, advice and training. It has a very extensive network of local offices throughout the country, though staff numbers have declined over the past number of years.

#### 34. Udaras na Gaeltachta

The objectives of Udaras are to encourage the preservation and extension of the Irish language as the everyday language of the Gaeltacht communities and to develop the economy of the Gaeltacht so as to facilitate community well-being. To achieve these objectives, An tUdaras promotes schemes of employment through the development of local natural resources and entrepreneurial abilities and the attraction of mobile investment and skills to the Gaeltacht. It also promotes community development. The board of Udaras na Gaeltachta comprises thirteen members, seven of whom are elected

by the people of the Gaeltacht. The remaining six are nominated by the Minister for the Gaeltacht.

#### 35. Ulster Bank Limited

Established in Belfast in 1836 this bank is a member of the National Westminster Bank Group. It provides a full range of domestic and international banking services and operates through 231 offices in Ireland.

#### 36. An Rainn Ealionn, Cultuir & Gaeltacht

Established in 1956, this Government Department functions in the promotion and development of the cultural, social and economic wellbeing of Gaeltacht areas. These are the parts of the country which have been officially designated as mainly Irish language speaking and are principally in the west of Ireland.

## APPENDIX 2

## THE INSTITUTIONAL QUESTIONNAIRE

|                                      |  |  | STEMS IN THE L                          | AGGING RE   | GIONS       |   |            |
|--------------------------------------|--|--|---|-------------|-------------|---|------------|
|                                      | INSTITUT   | TIONAL QUE                                 | ESTIONNAIRE:                            |             |             |   |            |
| Questionnaire                        | Number:  |  |   |             |             |   | For Office |
| Country: (Ti                         | ck only one box)   |  |   |             |             |   |            |
|                                      | England 1 France   | 2 Gr                                       | eece 3 Ire                              | land 4      | Scotland 5  |   | 6          |
|                                      | Durham  Northumberland  La Chataigneraie  La Montagne Limousine  |  |   | eptable t   |             |   | 7 8        |
|                                      | rview taking place:  | rganisation                                | a: (See Annexe                          | , Tick on   | ly one box) |   |            |
|                                      |  |  | a: (See Annexe                          | Tick on     | ly one box) |   |            |
|                                      | al classification of the or  |  | a: (See Annexe                          |             | ly one box) |   |            |
|                                      | International Organisa   |  | a: (See Annexe                          | 1           | ly one box) |   | 9          |
|                                      | International Organisation   | tion                                       |   | 1 2         | ly one box) |   | 9          |
|                                      | International Organisation  Regional Organisation  | tion                                       |   | 1 2 3       | ly one box) |   | 9          |
| a) The overal                        | International Organisation  National Organisation  Regional Organisation  Sub-regional Organisation  Local Organisation      | tion includ                                | ing Department                          | 3           | ly one box) |   | 9          |
| a) The overal                        | International Organisation  Regional Organisation  Sub-regional Organisation  Local Organisation  Interview: (See Annexe, Ti | tion ion includ                            | ing Department                          | 1 2 3 4 5 5 | ly one box) | 1 | 9          |
| a) The overal                        | International Organisation  Regional Organisation  Sub-regional Organisation  Local Organisation  Interview: (See Annexe, Ti | tion  ion includ  ick only on              | ing Department  e box)                  | 1 2 3 4 5 5 |             | 2 |            |
| b) Type of i Relating to Relating to | International Organisation  Regional Organisation  Sub-regional Organisation  Local Organisation  Interview: (See Annexe, Ti | tion  ion includ  ick only on  internation | ing Department  e box)  al organisation | 1 2 3 4 5 5 |             |   | 9          |

| Tick AFEs: | the most appropriate box to summarise the extent of the organisation's activities  | es in relat | ion to  | For Office Use |
|------------|--|-------------|---------|----------------|
|            | Exclusively involved with AFE activities   | 1           |         |                |
|            | Primarily involved with AFE activities   | 2           |         |                |
|            | Combined involvement with AFE and non-AFE activities more or less equally  | 3           |         | 29             |
|            | Primarily involved with non-AFE activities   | 4           |         |                |
|            | Exclusively involved with non-AFE activities   | 5           |         |                |
| . Name     | of Interviewee:  |             |         |                |
| . Posi     | tion held by the Interviewee: (Record the interviewee's job title eg. Advisor, E   | ank Manager | r etc.) |                |
|            |  |             |         | 30-31          |
| l. Inte    | rviewee's Job Description: (Record the types of tasks the interviewee undertakes  job, also record whether the interviewee's tasks are  AFEs or not) |             |         |                |
|            |  |             |         | 32-33          |
|            |  |             |         | 34-35          |
|            |  |             |         | 36-37          |
|            |  |             |         | 38-39          |
|            |  |             |         | 40-41          |
| ••••       |  |             |         |                |
| ••••       |  |             |         |                |
| ••••       |  |             |         |                |
| .2. Is     | the Interviewee Office or Field based? ( <u>Tick only one box</u> )  |             |         |                |
| Exc        | lusively Office Based (Tasks exclusively take place in the office)   |             | 1       |                |
| Pri        | marily Office Based (Tasks are primarily though not exclusively based in the off   | ice)        | 2       | 42             |
| Com        | bined ie. Field and Office Based (Tasks are divided more or less equally between and the office.)  | the field   | 3       | **             |
| Fie        | ld Based (Tasks are primarily, or exclusively, carried out outside the office  |             | 4       |                |

|       | SECT   | ION 1: INSTIT                           | UTIONAL STRUCTURE AND CONTEXT                         |          | For O | ffice Use |
|-------|--|---|---|----------|-------|-----------|
| **13. |  | rrent organisatio<br>Trom an organisati |   | ion      |       | 43-46     |
|       |  |   |   |          |       |           |
|       |  |   |   |          |       | 47-48     |
|       |  |   |   |          |       | 49-50     |
|       |  |   |   |          |       | 51-52     |
|       |  |   |   |          |       | 53-54     |
|       |  |   |   |          |       | 55-56     |
|       |  |   |   |          |       |           |
| **14  | a) Is this organisation a set<br>(Tick the appropriate box     |   | non-state (private) organisation?                     |          |       |           |
|       | ( <u>australia appropriation</u>                               |   | State (public) Organisation                           | 1        |       |           |
|       |  |   | Non-state (private) Organisation                      | 2        | 57    |           |
|       |  |   | Other specify   | 3        |       |           |
|       | h) 7- it - bi  |   |   |          |       |           |
|       | b) Is it a business or repr<br>organisation? ( <u>Tick the</u> |   | Business Organisation                                 | 1        | 58    |           |
|       |  |   | Representational Organisation                         | 2        |       |           |
|       |  |   | Business & Representational Organisation              | 3        |       |           |
|       |  |   | Neither Business nor Representational Specify         | 4        |       |           |
|       |  |   |   |          |       |           |
|       | c) Is this organisation: (Tick the appropriate box)            |   |   |          | -     |           |
|       |  | A Single Branch                         | n Organisation  | 1        | 59    | 9         |
|       |  | A Parent Organi                         | isation - with branches                               | 2        | F     |           |
|       |  | A Branch of a 1                         | larger organisation                                   | 3        |       |           |
|       |  | Other (include                          | Federations here) Specify                             | 4        |       |           |
|       | Record here any other info                                     | rmation the interv                      | viewee may provide concerning the nature of the organ | nisation | n     |           |
|       |  |   |   |          | -     | 60-61     |
|       |  |   |   |          | -     | 62-63     |
|       |  |   |   |          | -     | 64-65     |
|       |  |   |   |          | -     |           |
|       |  |   |   |          |       |           |

| At which of the following geographical scales does this organisation as (Tick the appropriate box in each case. If YES describe the organisation | •          | For Office  |
|--|------------|-------------|
| International  | Yes 1 No 2 | 66          |
| If YES: Describe the organisation's operations at this level   |            |             |
| II 120. Describe the organisation a operations at this level   |            |             |
|  |            | 67-         |
|  |            | 69-         |
|  |            | 71-         |
|  |            |             |
| National   | Yes 1 No 2 | 73          |
| If YES: Describe the organisation's operations at this level   |            | 74-         |
|  |            | 76-         |
|  |            | /6-         |
|  |            | 78-         |
|  |            | Column No.  |
|  |            | Card No. 02 |
| Regional   | Yes 1 No 2 | 6           |
| If YES: Describe the organisation's operations at this level   |            |             |
|  |            | 7-8         |
|  |            | 9-:         |
|  |            |             |
|  |            | 11-         |
| Sub-Regional - County/Department   | Yes 1 No 2 | 13          |
|  |            | +           |
| If YES: Describe the organisation's operations at this level   |            |             |
|  |            | 14          |
|  |            | 16          |
|  |            | 18          |
|  |            |             |
| Local - Parish/Commune   | Yes 1 No 2 | 20          |
| If YES: Describe the organisation's operations at this level   |            |             |
|  |            | 21          |
|  |            |             |
|  |            | 23          |
|  |            | 25          |

| (Tick the appropriate box in each case. If YES describe the interviewee's tase you have not already acquired this information for each level at Q.11) | sks at each level if |          |     |
|---|----------------------|----------|-----|
| <u></u>   |                      |          |     |
|   |                      |          |     |
| International   | Yes 1 No 2           | 27       |     |
| If YES: Describe the interviewee's tasks/involvement at this level  |                      |          |     |
|   |                      | 28       | 0_1 |
|   |                      |          | ,-2 |
|   |                      | 30       | )-3 |
|   |                      | 32       | 2-3 |
|   |                      |          |     |
| National  | Yes 1 No 2           | 34       |     |
| If YES: Describe the interviewee's tasks/involvement at this level  |                      |          |     |
|   |                      | 35       | 5-: |
|   |                      |          |     |
|   |                      | 37       | 7-  |
|   |                      | 39       | 9-  |
|   |                      |          |     |
| Regional  | Yes 1 No 2           | 41       |     |
| If YES: Describe the interviewee's tasks/involvement at this level  |                      |          |     |
|   |                      | 4:       | 2-  |
|   |                      |          | 14- |
|   |                      |          | 4-  |
|   |                      | 4        | 16- |
|   |                      | <u> </u> |     |
| Sub-Regional - County/Department  | Yes 1 No 2           | 48       |     |
| If YES: Describe the interviewee's tasks/involvement at this level  |                      |          |     |
|   |                      | 4        | 49- |
|   |                      | 5        | 51- |
|   |                      |          |     |
|   |                      | 5        | 53  |
| Togal - Parish/Gamuna   | V 1 "                | -        |     |
| Local - Parish/Commune  | Yes 1 No 2           | 55       |     |
| If YES: Describe the interviewee's tasks/involvement at this level  |                      |          |     |
|   |                      |          | 56  |
|   |                      |          | 58  |
|   |                      |          |     |

| a 16 (b) on 16 (i) a 16 (b) a 16 (b)   | 62   |
|--|--|
| a 16 (b)   |  |
| os de la constanta de la const | -  |
|  | -  |
|  | -  |
|  | -  |
| al Employees   |  |
|  |  |
|  |  |
| 1  |  |
| 2  | 75   |
| 9  |  |
| employed in relation to AFEs, below.   |  |
|  | Column No. 1   |
| d with AFEs  |  |
| contact  |  |
| king full-   |  |
| nal/Technical  |  |
| ed A   | employed in relation to AFEs, below.  with AFEs  intact  ing full-  iFEs |

|   |   |  |                 |                |  | 101 0 | ffi         |
|---|---|--|-----------------|----------------|--|-------|-------------|
| oes your                                | organisa                                | ation hav  | re a spe        | cific          | raining programme for staff relating to AFEs?                    |       |             |
|   |   |  |                 |                | programmes, tick the appropriate box)                            |       |             |
|   |   |  |                 |                |  |       |             |
|   | ıma                                     | wo.  |                 |                |  |       |             |
|   | YES                                     | NO   | DK              | NA             |  |       |             |
|   | 1                                       | 2  | 9               | 8              |  | 36    |             |
|   |   |  |                 |                |  |       |             |
|   |   |  |                 |                |  |       |             |
| If No/DK/                               | NA go to                                | Q.17(b)  | )               |                |  |       |             |
|   |   |  |                 |                |  |       |             |
| If YES:                                 | Describe                                | e the tra  | aining p        | rogram         | nes ie. say what they involve, where they take place, who        |       |             |
| conducts                                | the prog                                | grammes,   | which s         | taff a         | tend etc.  |       |             |
|   |   |  |                 |                |  |       |             |
|   |   |  |                 |                |  |       | 27          |
|   |   |  |                 |                |  |       | 37-         |
|   |   |  |                 |                |  |       | 39-         |
|   |   |  |                 |                |  |       |             |
|   |   |  |                 |                |  |       | 41          |
|   |   |  |                 |                |  |       |             |
|   |   |  |                 |                |  |       | 43          |
|   | • |  |                 |                |  |       |             |
|   |   |  |                 |                |  |       | 45          |
| • | • • • • • • • •                         | • • • • • • • • •  | • • • • • • • • | • • • • • •    |  |       |             |
|   | •••••                                   |  | •••••           |                |  |       |             |
|   |   |  |                 |                |  |       |             |
|   |   |  |                 |                |  |       |             |
|   |   |  |                 |                |  |       |             |
|   |   |  |                 |                | velopment/investment plan for its work in relation to AFEs?      |       |             |
| If clarif                               | fication                                | is soug  | ht, ask         | if the         | organisation has a formal budget set aside for its work          |       |             |
|   | fication                                | is soug  | ht, ask         | if the         | organisation has a formal budget set aside for its work          |       |             |
| If clarif                               | fication                                | is soug  | ht, ask         | if the         | organisation has a formal budget set aside for its work          |       |             |
| If clarif                               | fication                                | is soug  | ht, ask         | if the         | organisation has a formal budget set aside for its work          |       |             |
| If clarif                               | fication<br>ion to A                    | is soug  | ht, ask         | if the         | organisation has a formal budget set aside for its work          |       |             |
| If clarif                               | fication<br>ion to A                    | is soug  | ht, ask         | if the         | organisation has a formal budget set aside for its work          |       |             |
| If clarif                               | fication<br>ion to A                    | i is soug  | tht, ask        | of the         | organisation has a formal budget set aside for its work          | 47    |             |
| If clarif                               | YES                                     | NO 2   | tht, ask        | of the         | organisation has a formal budget set aside for its work          | 47    |             |
| If clarif                               | YES                                     | NO 2   | tht, ask        | of the         | organisation has a formal budget set aside for its work          | 47    |             |
| If clarif                               | YES  1 /NA go t                         | NO 2   | tht, ask        | if the ppropr. | organisation has a formal budget set aside for its work ate box) | 47    |             |
| If clarif                               | YES  1 /NA go t                         | NO 2   | tht, ask        | if the ppropr. | organisation has a formal budget set aside for its work          | 47    |             |
| If clarif                               | YES  1 /NA go 1                         | NO 2 to Q.18   | DK 9            | NA 8           | organisation has a formal budget set aside for its work ate box) | 47    |             |
| If clarif                               | YES  1 /NA go 1                         | NO 2 to Q.18   | DK 9            | NA 8           | organisation has a formal budget set aside for its work ate box) | 47    | 7           |
| If clarif                               | YES  1 /NA go 1                         | NO 2 to Q.18   | DK 9            | NA 8           | organisation has a formal budget set aside for its work ate box) |       | 7           |
| If clarif                               | YES  1 /NA go 1                         | NO 2 to Q.18   | DK 9            | NA 8           | organisation has a formal budget set aside for its work ate box) |       | 48          |
| If clarif                               | YES  1 /NA go 1                         | NO 2 to Q.18   | DK 9            | NA 8           | organisation has a formal budget set aside for its work ate box) |       | 48          |
| If clarif                               | YES  1 /NA go 1                         | NO 2 to Q.18   | DK 9            | NA 8           | organisation has a formal budget set aside for its work ate box) |       | 48          |
| If clarif                               | YES  1  /NA go t                        | NO 2 to Q.18 e the dev   | DK 9            | NA 8           | organisation has a formal budget set aside for its work ate box) |       | 48          |
| If clarif                               | YES  1  /NA go t                        | NO 2 to Q.18 e the dev   | DK 9            | NA 8           | organisation has a formal budget set aside for its work ate box) |       | 48          |
| If clarif                               | YES  1  /NA go t                        | NO 2 to Q.18 to the device the de | DK 9            | NA 8           | organisation has a formal budget set aside for its work ate box) |       | 48 50 52 52 |
| If clarif                               | YES  1  /NA go t                        | NO 2 to Q.18 to the device the de | DK 9            | NA 8           | organisation has a formal budget set aside for its work ate box) |       | 48          |
| If clarifin relation                    | YES  1  /NA go t                        | NO 2 to Q.18 e the dev   | DK 9            | NA 8           | organisation has a formal budget set aside for its work ate box) |       | 5: 5: 5:    |
| If clarifin relation                    | YES  1  /NA go t                        | NO 2 to Q.18 e the dev   | DK 9            | NA 8           | organisation has a formal budget set aside for its work ate box) |       | 4 5 5 5     |

.....

| _  | _  |   |          |          |           |
|----|----|---|----------|----------|-----------|
| 3. | a) | What are the main objectives of your organisation as a whole (at this level/in this section) at present?  | For      | off      | fice Use  |
|    |    |   |          | 7        |           |
|    |    |   |          | 5        | 58-59     |
|    |    |   |          | 6        | 50-61     |
|    |    |   |          | ,        | 62-63     |
|    |    |   |          | 7        | 64-65     |
|    |    |   | $\Box$   | -        | 66-67     |
|    |    |   | $\vdash$ |          | 00 07     |
|    |    |   |          |          |           |
|    |    |   |          |          |           |
|    |    |   |          |          |           |
|    | b) | Who formulates the main objectives of your organisation as a whole (at this level/in this section)?   |          |          |           |
|    |    | (Record actual response)  |          |          | 68-69     |
|    |    |   |          |          | 70-71     |
|    |    |   |          |          | 72-73     |
|    |    |   | H        | $\vdash$ |           |
|    |    |   | H        | $\vdash$ | 74-75     |
|    |    |   |          |          | 76-77     |
|    | c) | Have the main objectives changed since the mid-1980s? (If the organisation was established after the mid-1980s then replace 'since the mid-1980s' with 'since it was established'. Tick the appropriate box | 5)       |          |           |
|    |    | YES NO DK   |          |          |           |
|    |    | 1 2 9 If NO or DK go to Q19   |          | 78       |           |
|    |    | If YES in what ways and why? (Record actual responses)  | L        |          |           |
|    |    |   |          |          | 79-80     |
|    |    | Changes which have occurred   |          |          | Column 1- |
|    |    |   |          |          | Card No.0 |
|    |    |   | -        |          | 8-9       |
|    |    |   | -        | -        |           |
|    |    |   | -        |          | 10-11     |
|    |    |   |          |          |           |
|    |    | Reasons for change  | -        | Т        | 12-13     |
|    |    |   | -        | +        | -         |
|    |    |   | -        | +        | 14-15     |
|    |    |   | L        |          | 16-17     |
|    |    |   |          |          | 18-19     |
|    |    |   |          |          |           |

| your organisation: ( <u>Tick</u> the appropriate box         |     |    |    |                                     |    |
|--|-----|----|----|-------------------------------------|----|
|  | Yes | No | DK | If 'YES' Describe (not to be coded) |    |
| ave a formal Corporate Plan e. a strategic or long-term plan | 1   | 2  | 9  |                                     | 20 |
| ave an Annual Programme for evelopment of the organisation   | 1   | 2  | 9  |                                     | 21 |
| deceive Direct Financial support                             |     |    |    |                                     |    |
| i) The EC  | 1   | 2  | 9  | a.                                  | 22 |
| ii) National Government                                      | 1   | 2  | 9  |                                     | 23 |
| iii) Regional Government                                     | 1   | 2  | 9  |                                     | 24 |
| iv) Sub-Regional Government eg. Department/County            | 1   | 2  | 9  |                                     | 25 |
| iv) Local Government eg. Parish/Commune                      | 1   | 2  | 9  |                                     | 26 |
| v) Local business  | 1   | 2  | 9  |                                     | 27 |
| vi) Subscriptions from Groups Specify                        | 1   | 2  | 9  |                                     | 28 |
| vii) Subscriptions from individual farmers                   | 1   | 2  | 9  |                                     | 29 |
| viii) Charitable Trusts                                      | 1   | 2  | 9  |                                     | 30 |
| ix) Levies/Tax Concessions                                   | 1   | 2  | 9  |                                     | 31 |
| x) Other Specify   | 1   | 2  | 9  |                                     | 32 |

|                       | of the following  | <u>EE</u><br>g functions does your organisati                       | on as a  | whole (   | at this   | level/in t | his sect  | tion)   | For Off |
|-----------------------|-------------------|---|----------|-----------|-----------|------------|-----------|---------|---------|
| gener                 | ally undertake a  | nd which functions does it under                                    | take in  | relation  | on to AFE | s?         |           |         |         |
|                       |                   | r functions generally undertaker<br>n move on to the next function) | , secon  | ndly tick | the box   | for the    | functions | in_     |         |
|                       |                   | move on se one next rancorral                                       | GENERAL  | FUNCTIO   | ONS       | AFE REI    | ATED FUI  | NCTIONS |         |
|                       |                   |   | Yes      | No        | DK        | Yes        | No        | DK      |         |
| Input int             | co Official Gover | nment Policy Formulation  | 1        | 2         | 9         | 1          | 2         | 9       | 33      |
| Regulation            | on/Control        |   | 1        | 2         | 9         | 1          | 2         | 9       | 35      |
| Education             | i) Advice (eg.    | method of production)   | 1        | 2         | 9         | 1          | 2         | 9       | 37      |
| (Including Extension) | ii) Animation/d   | evelopment  | 1        | 2         | 9         | 1          | 2         | 9       | 39      |
|                       | iii) Training (e  | xcluding staff training)  | 1        | 2         | 9         | 1          | 2         | 9       | 41      |
|                       | iv) Research      | √):   | 1        | 2         | 9         | 1          | 2         | 9       | 43      |
| Finance               | i) Provide Loa    | ns  | 1        | 2         | 9         | 1          | 2         | 9       | 45      |
|                       |                   | tion and processing of grant not the source of grant money          | 1        | 2         | 9         | 1          | 2         | 9       | 47      |
|                       | iii) Provision o  | of grants - source of grant mone                                    | y 1      | 2         | 9         | 1          | 2         | 9       | 49      |
| Marketing             | i) Promotion o    | of product or region  | 1        | 2         | 9         | 1          | 2         | 9       | 51      |
|                       | ii) Actually in   | nvolved in selling products   | 1        | 2         | 9         | 1          | 2         | 9       | 53      |
| Provision             | of equipment or   | services  | 1        | 2         | 9         | 1          | 2         | 9       | 55      |
| Lobbying/             | Negotiating with  | i) The EC   | 1        | 2         | 9         | 1          | 2         | 9       | 57      |
|                       |                   | ii) National Government   | 1        | 2         | 9         | 1          | 2         | 9       | 59      |
|                       |                   | iii) Regional Government  | 1        | 2         | 9         | 1          | 2         | 9       | 61      |
|                       |                   | iv) Local Government  | 1        | 2         | 9         | 1          | 2         | 9       | 63      |
| Other (P              | Please Specify)   |   | 1        | 2         | 9         | 1          | 2         | 9       | 65      |
|                       | the organisation  | undertakes Lobbying/Negotiation                                     | , please | e descri  | be the p  | arpose and | type of   | the     |         |
|                       |                   |   |          |           |           |            |           |         | .  -    |
|                       |                   |   |          |           |           |            |           |         | .  -    |
|                       |                   |   |          |           |           |            |           |         | .  -    |
|                       |                   |   |          |           |           |            |           |         | .       |
|                       |                   |   |          |           |           |            |           |         |         |

|   |             |              |               |     | For C | ffice |
|---|-------------|--------------|---------------|-----|-------|-------|
| When did your organisation as a whole (at this level/involved with AFEs? (Record actual year if known, oth  |             |              |               |     |       |       |
| DK 9999  Was a conscious decision made to become involved in Al with AFEs evolved over time? (Tick only one box)  A conscious decision was made  Why and how did your organisation as a whole (at this with AFEs? (Record actual response)  i) Why  ii) How  Has your organisation's involvement as a whole (at the over time in terms of: (Read out the list provided) | level/in th | nis section) | become invol- | ved | ged   |       |
| box in each case to the re  |             |              |               |     |       |       |
|   | Increase    | Decrease     | No Change     | DK  | NA    |       |
| Proportion of budget allocated to AFE activities  | 1           | 2            | 3             | 9   | 8 2   | 7     |
| Staff allocated to AFE work   | 1           | 2            | 3             | 9   | 8 2   | 8     |
| Production of AFE information   | 1           | 2            | 3             | 9   | 8 2   | 9     |
| Change in the no. of AFE it has involvement with  | 1           | 2            | 3             | 9   | 8 3   | 0     |
| Liaison with other organisations involved with AFEs   | 1           | 2            | 3             | 9   | 8 3   | 1     |
|   |             |              |               |     |       |       |

| a) Does your organisation as a whole (at this level/in this section) have          | YES      | NO                                      | DK    | For Office U |
|--|----------|---|-------|--------------|
| contacts with other organisations in relation to AFEs? (Tick appropriate box)      |          |   |       | 1            |
|  | 1        | 2                                       | 9     | 33           |
| If YES continue with Q.22(b); if NO or DK go to Q.23                               |          |   |       | +            |
|  |          |   |       |              |
| c) Could you please name up to five of these organisations, and say why contact is | made and | how                                     |       |              |
| frequent this contact is?  |          |   |       |              |
| (Record actual names, record the main societal sector and enter the relevant code  | e provid | ed in                                   |       |              |
| the Annexe (Q22(b)) for Societal Sector, record the frequency of contact by enter  | ring the | approp                                  | riate |              |
| code from those listed below, record the actual reason for contact - post-coding   | will oc  | cur)                                    |       |              |
|  |          |   |       |              |
| Frequency Scale: 1 Rarely  |          |   |       |              |
| 2 Infrequently - sporadic  |          |   |       |              |
| 3 Infrequently - regular   |          |   |       |              |
| 4 Frequently   |          |   |       |              |
|  |          |   |       | 34-35        |
| N  |          |   |       |              |
| Name of Organisation:  |          |   |       |              |
|  |          |   |       | 36-37        |
| Main Societal Sector to which it belongs:  |          |   |       | 1 30 37      |
| and societal sector to which it selengs.   |          |   |       |              |
|  |          |   |       | 38           |
| Frequency of Contact:  |          |   |       |              |
|  |          |   |       |              |
|  |          |   |       |              |
| Reason for the contact:  |          |   |       | . 39-40      |
|  |          |   |       |              |
|  |          |   |       | 41-42        |
|  |          |   |       |              |
|  |          |   |       | 43-44        |
|  |          |   |       |              |
|  |          |   | ••••• | 45-46        |
|  |          |   |       |              |
|  |          | • • • • • • • •                         |       | 47-48        |
|  |          |   |       |              |
|  |          | • |       |              |
|  |          |   |       |              |
|  |          |   |       |              |
|  |          |   |       |              |
|  |          |   |       | 49-50        |
| Name of Organisation:  |          |   |       | .            |
|  |          |   | _     |              |
|  |          |   |       | 51-53        |
| Main Societal Sector to which it belongs:  |          |   |       |              |
|  |          |   |       |              |
|  |          |   |       | 53           |
| Frequency of Contact:  |          |   |       | H            |
|  |          |   |       |              |
|  |          |   |       |              |
| Reason for the contact:  |          |   |       |              |
|  |          |   |       | 54-5         |
|  |          |   |       |              |
|  |          |   |       | 56-5         |
|  |          |   |       |              |
|  |          |   |       | 58-5         |
|  |          |   |       |              |
|  |          |   |       |              |
|  |          |   |       | 60-6         |
|  |          |   |       | 60-6         |

L

| 22. | (b) Continued: Name of Organisation:      |          | 64-65             |
|-----|---|----------|-------------------|
|     | Main Societal Sector to which it belongs: |          | 66-67             |
|     | Frequency of Contact:                     | 68       |                   |
|     | Reason for the contact:                   | _        | 1                 |
|     |   | +        | 69-70             |
|     |   | +        | 71-72             |
|     |   | -        | 73-74             |
|     |   | _        | 75-76             |
|     |   |          | 77-78             |
|     |   | T        | 79-80<br>Col. 1-5 |
|     | Name of Organisation:                     |          | Card No.          |
|     | Main Societal Sector to which it belongs: |          | 6-7               |
|     | Frequency of Contact:                     | 8        |                   |
|     | Reason for the contact:                   |          | 9-10              |
|     |   |          | 11-12             |
|     |   |          | 13-14             |
|     |   | +        | 15-16             |
|     |   | +        | 17-18             |
|     |   |          |                   |
|     |   |          |                   |
|     | Name of Organisation:                     |          | 19-20             |
|     | Main Societal Sector to which it belongs: |          | 21-22             |
|     | Frequency of Contact:                     | 2        | 23                |
|     | Reason for the contact:                   |          |                   |
|     |   |          | 24-25             |
|     | ζ   |          | 26-27             |
|     |   |          | 28-29             |
|     |   | $\cdot $ | 30-31             |
|     |   |          | 32-33             |

| 2. c) In what | ways might your organisation's contact with other c        | organisatio | ns be in          | proved?   |   |         | F  | or C     | ffice Use                        |
|---------------|--|-------------|-------------------|-----------|---|---------|----|----------|----------------------------------|
|               |  |             |                   |           |   |         |    |          |                                  |
|               | ***************************************                    |             |                   |           |   |         |    |          | 24.25                            |
|               |  |             |                   |           |   |         |    |          | 34-35                            |
|               |  |             | • • • • • • • • • |           |   |         |    |          | 36-37                            |
|               |  |             |                   |           |   |         |    |          | 30-37                            |
|               |  |             |                   |           |   |         |    |          | 38-39                            |
|               |  |             |                   |           |   |         |    |          | 30-33                            |
|               |  |             |                   |           |   |         | .  |          | 40-41                            |
|               |  |             |                   |           |   |         | -  | $\perp$  |                                  |
|               |  |             |                   |           |   |         |    |          | 42-43                            |
|               |  |             |                   |           |   |         | -  |          |                                  |
|               |  |             |                   |           |   |         |    |          |                                  |
|               |  |             |                   |           |   |         |    |          |                                  |
|               |  |             |                   |           |   |         |    |          |                                  |
|               |  |             |                   |           |   |         |    |          |                                  |
| a) Does you   | ur organisation's work in general (at this level/in        | this secti  | on) con           | cerning A | AFEs over                               | rlap in |    |          |                                  |
| terms of      | f competition and/or collaboration                         |             | T                 | 7         |   |         |    |          |                                  |
|               | at of other organisations?                                 | YES         | NO D              |           |   |         |    |          |                                  |
| ( <u>T</u> :  | ick the appropriate box)                                   |             |                   | _         | ES GO TO                                |         |    | 7        |                                  |
|               |  | 1           | 2 9               | If No     | o or DK                                 | GO TO Q | 24 | 44       |                                  |
|               | to five of the organisations involved and                  |             |                   | _         |   |         |    | _        |                                  |
|               | e the overlap which occurs in terms of competition         |             |                   |           |   |         |    |          |                                  |
|               | the organisations' names given, code each organisa         |             |                   |           |   |         |    |          |                                  |
| -             | d in the Annexe Q23 (b), record the type of overlap        | and any of  | her det           | ails pro  | vided by                                | the     |    |          |                                  |
| intervi       | ewee.)   |             |                   |           |   |         |    | T        | ]                                |
|               |  |             |                   |           |   |         |    |          | 45-46                            |
| Name of Orga  | anisation:   | •••••       | •••••             |           | • |         |    |          |                                  |
|               |  |             |                   |           |   |         |    |          | 47-48                            |
| Societal Se   | ector to which it belongs:                                 |             | • • • • • • •     |           |   |         |    |          | 47-48                            |
| Description   | of the overlap which occurs:                               |             |                   |           |   |         |    |          |                                  |
| Descripcion   | of the overlap which occurs                                |             |                   |           | •••••                                   |         |    |          | 49-50                            |
|               |  |             |                   |           |   |         |    | _        |                                  |
|               |  |             |                   |           |   |         |    |          | 51-52                            |
|               |  |             |                   |           |   |         |    | +        |                                  |
|               |  |             |                   |           |   |         |    |          | 53-54                            |
|               |  |             |                   |           |   |         |    | -        |                                  |
|               |  |             |                   |           |   |         |    |          | 55-56                            |
|               |  |             |                   |           |   |         |    | +        | -                                |
|               |  |             |                   |           |   |         |    |          | 57-58                            |
|               |  |             |                   |           |   |         |    |          |                                  |
|               |  |             |                   |           |   |         |    |          |                                  |
|               |  |             |                   |           |   |         |    |          |                                  |
|               |  |             |                   |           |   |         |    |          | 7                                |
|               |  |             |                   |           |   |         |    |          |                                  |
|               |  |             |                   |           |   |         |    |          | 59-60                            |
| Name of Org   | ganisation:  |             |                   |           |   |         |    |          | 59-60                            |
| Name of Org   | ganisation:  |             |                   |           |   | [       |    |          | 59-60                            |
|               | ganisation: ector to which it belongs:                     |             |                   |           |   | [<br>[  |    | <u> </u> | 59-60                            |
|               |  |             |                   |           |   | [       |    |          | ]                                |
| Societal Se   |  |             |                   |           |   | [       |    |          | ]                                |
| Societal Se   | ector to which it belongs:                                 |             |                   |           |   | [       |    |          | ]                                |
| Societal Se   | ector to which it belongs:                                 |             |                   |           |   | [<br>[  |    |          | ]                                |
| Societal Se   | ector to which it belongs:                                 |             |                   |           |   | [       |    |          | 61-62                            |
| Societal Se   | ector to which it belongs:                                 |             |                   |           |   | [       |    |          | 61-62                            |
| Societal Se   | ector to which it belongs:  n of the overlap which occurs: |             |                   |           |   | [       |    |          | 61-62                            |
| Societal Se   | ector to which it belongs:  n of the overlap which occurs: |             |                   |           |   |         |    |          | 61-62                            |
| Societal Se   | ector to which it belongs:  n of the overlap which occurs: |             |                   |           |   |         |    |          | 61-62<br>63-64<br>65-66          |
| Societal Se   | ector to which it belongs:  n of the overlap which occurs: |             |                   |           |   |         |    |          | 61-62<br>63-64<br>65-66          |
| Societal Se   | ector to which it belongs:  n of the overlap which occurs: |             |                   |           |   |         |    |          | 61-62<br>63-64<br>65-66<br>67-68 |
| Societal Se   | ector to which it belongs:  n of the overlap which occurs: |             |                   |           |   |         |    |          | 61-62<br>63-64<br>65-66<br>67-68 |

| 23. b) Continued                         | For Of  | ffice Use              |
|--|---------|------------------------|
|  |         |                        |
| Name of Organisation:                    |         | 73-74                  |
| Societal Sector to which it belongs:     |         | 75-76                  |
| Description of the overlap which occurs: |         |                        |
|  |         | 77-78                  |
|  |         | Col. 1-5<br>Card No.07 |
|  |         | 6-7                    |
|  |         | 8-9                    |
|  |         | 10-11                  |
|  |         | 12-13                  |
| Name of Organisation:                    |         |                        |
| Societal Sector to which it belongs:     | $\perp$ | 14-15                  |
| Description of the overlap which occurs: | -       | 1                      |
|  | -       | 16-17                  |
|  | -       | 18-19                  |
|  | -       | 22-23                  |
|  |         | 24-25                  |
|  |         |                        |
|  | 1       | 7                      |
| Name of Organisation:                    |         | 26-27                  |
| Societal Sector to which it belongs:     | $\top$  | 28-29                  |
| Description of the overlap which occurs: |         |                        |
|  |         | 30-31                  |
|  |         | 32-33                  |
|  |         | 34-35                  |
|  |         | 36-37                  |
|  |         | 38-39                  |

| f COMPETITION occurs with any of the organisations mentioned in Q23(b) then ask Q23(c)   | For Office Us |
|--|---------------|
| f NO COMPETITION occurs then go to Q24   |               |
|  | 13 1 4 4      |
| c) In general, how does your organisation as a whole (at this level/in this section) respond to this competition? (This is a general question regarding the overlap which occurs, it is not organisation | 13 8 3 3      |
| specific. Record the actual response received.)  |               |
|  | 40-41         |
|  |               |
|  | 42-43         |
|  | 44-45         |
|  | 1             |
|  | 46-47         |
|  | 48-49         |
|  |               |
| 4 How could your organisation as a whole become more effective in relation to AFE activities?  |               |
| (This question relates to the organisation in general and is not specific to the level or section  |               |
| being addressed in other questions. Prompt by using the headings given below - the question relates  |               |
| to both the relationships between departments/individuals within the organisation and to its   |               |
| inter-organisational relationships)  |               |
|  |               |
| ctives   | 50-51         |
|  | 52-53         |
|  |               |
| сү   | 54-55         |
|  | 56-57         |
|  |               |
| get allocation   | 58-59         |
|  | 60-61         |
|  |               |
| sonnel   | 62-63         |
|  | 64-65         |
|  |               |
| er-organisational relations  | 66-67         |
|  | 68-69         |
|  |               |
| er   |               |
|  | 70-71         |
|  | 72-73         |
|  |               |

| evant AFEs wi  | th which the organisation has involvement. Card No. 2 is  | included | as th  | e las | t two p | pages of | the |    |  |
|--|---|----------|--------|-------|---------|----------|-----|----|--|
| stionnaire pl  | ease ensure you tick the relevant AFEs on these pages for   | each int | tervie | - W   |         |          |     |    |  |
| a) With how  | many different types of AFEs is your organisation as a wh   | ole      |        |       | (Reco   | d total  |     |    | 74-75  |
| (at this   | level/in this sector) currently involved?   |          |        | -     | nur     | mber)    | -   |    |  |
|  |   | DK       | 9      | 9     |         |          |     |    |  |
| b) Could you   | please name the (three most important) AFE(s) your orga   | nisation | as a   | whole | (at t   | nis      |     |    |  |
| level/in   | this sector) is involved with?  |          |        |       |         |          |     |    |  |
| -  | than three in 25(a) then list the three most important. I allocation of the organisation's resources to the AFEs eg.                              |          |        |       | define  | d in ter | rms |    |  |
| or the a   | irrocation of the organisation is resources to the Arts eg.   | budgety  | But    | ,     |         |          |     |    |  |
|  |   |          |        | T     |         |          |     |    |  |
|  | Name of the AFE   |          |        | P     | FE Cod  | ө        |     |    |  |
|  |   |          |        |       |         |          |     |    | 76-  |
| FE 1   |   |          |        |       |         |          |     |    | Col  |
|  |   |          |        | _     |         |          |     |    | Car  |
|  |   |          |        |       |         |          |     |    | No.  |
| FE 2   |   |          |        |       |         |          |     |    | 6-8  |
|  |   |          |        |       |         |          |     |    |  |
|  |   |          |        |       |         |          |     |    |  |
| FE 3   |   |          |        |       |         |          |     |    | 9-:  |
|  |   |          |        |       | 1 1     | 1        |     |    |  |
|  | e any AFEs that your organisation as a whole (at this lev   |          | is     | Yes   | No      | DK       |     |    |  |
|  | e any AFEs that your organisation as a whole (at this levents has ceased to be involved with? (Tick the appropriate                               |          | is     | Yes 1 | No 2    | DK 9     |     | 1  | 12   |
| section)   | has ceased to be involved with? (Tick the appropriate   |          | is     |       |         |          |     | 1  | 12   |
| section)  If <u>YES</u> ,                                  |   |          | is     |       |         |          |     |    | 12   |
| If <u>YES</u> , If <u>NO</u> go                            | which AFEs and why? (Record AFE(s) and reasons)   |          | is     | 1     | 2       | 9        |     |    |  |
| section)  If <u>YES</u> ,                                  | which AFEs and why? (Record AFE(s) and reasons)   |          | is     | 1     |         | 9        |     | 1  | 13   |
| If YES,  If NO go  Name of AFE:                            | which AFEs and why? (Record AFE(s) and reasons)   |          | is     | 1     | 2       | 9        |     | 1  |  |
| If YES,  If NO go  | which AFEs and why? (Record AFE(s) and reasons)   |          | is     | 1     | 2       | 9        |     |    | 13   |
| If YES,  If NO go  Name of AFE:                            | which AFEs and why? (Record AFE(s) and reasons)   |          | is     | 1     | 2       | 9        |     | 1  | 13   |
| If YES, If NO go   | which AFEs and why? (Record AFE(s) and reasons)   |          | is     | 1     | 2       | 9        |     | ]1 | 13   |
| If YES,  If NO go  | has ceased to be involved with? (Tick the appropriate which AFEs and why? (Record AFE(s) and reasons) to Q.26  ceasing involvement with this AFE: |          | is     | 1     | 2       | g g      |     | 1  | 13<br>16-17<br>18-19   |
| If YES, If NO go  Name of AFE:                             | has ceased to be involved with? (Tick the appropriate which AFEs and why? (Record AFE(s) and reasons) to Q.26  ceasing involvement with this AFE: |          | is     | 1     | 2       | g g      |     |    | 13<br>16-17<br>18-19<br>20-21  |
| If YES, If NO go  Name of AFE:  Reason for co              | has ceased to be involved with? (Tick the appropriate which AFEs and why? (Record AFE(s) and reasons) to Q.26  ceasing involvement with this AFE: |          | is     | 1     | 2       | g g      |     | 1  | 13<br>16-17<br>18-19<br>20-21  |
| If YES, If NO go  Name of AFE:  Reason for co              | has ceased to be involved with? (Tick the appropriate which AFEs and why? (Record AFE(s) and reasons) to Q.26  ceasing involvement with this AFE: |          | is     | 1     | 2       | g g      |     |    | 13<br>16-17<br>18-19<br>20-21  |
| If YES, If NO go  Name of AFE:  Reason for co              | has ceased to be involved with? (Tick the appropriate which AFEs and why? (Record AFE(s) and reasons) to Q.26  ceasing involvement with this AFE: |          | is     | 1     | 2       | g g      |     |    | 13<br>16-17<br>18-19<br>20-21<br>22<br>25-26                           |
| If YES, If NO go  Name of AFE:  Reason for co              | has ceased to be involved with? (Tick the appropriate which AFEs and why? (Record AFE(s) and reasons) to Q.26  ceasing involvement with this AFE: |          | is     | 1     | 2       | g g      |     |    | 13<br>16-17<br>18-19<br>20-21<br>22<br>25-26                           |
| If YES, If NO go  Name of AFE:  Reason for co              | which AFEs and why? (Record AFE(s) and reasons) to Q.26  Ceasing involvement with this AFE:  Ceasing involvement with this AFE:                   |          | is     | 1     | 2       | g        |     |    | 13<br>16-17<br>18-19<br>20-21<br>25-26<br>27-26                        |
| If YES, If NO go  Name of AFE: Reason for o                | which AFEs and why? (Record AFE(s) and reasons) to Q.26  Ceasing involvement with this AFE:  Ceasing involvement with this AFE:                   |          | is     | 1     | AFE CO  | g        |     |    | 13<br>16-17<br>18-19<br>20-21<br>25-26<br>27-21<br>29-30               |
| If YES, If NO go  Name of AFE: Reason for co  Name of AFE: | which AFEs and why? (Record AFE(s) and reasons) to Q.26  Ceasing involvement with this AFE:  Ceasing involvement with this AFE:                   |          | is     | 1     | AFE CO  | g        |     |    | 13<br>16-17<br>18-19<br>20-21<br>25-26<br>27-21<br>29-30               |
| Name of AFE:  Reason for o                                 | which AFEs and why? (Record AFE(s) and reasons) to Q.26  ceasing involvement with this AFE:  ceasing involvement with this AFE:                   |          | is     | 1     | AFE CO  | g        |     |    | 13<br>16-17<br>18-19<br>20-21<br>25-26<br>27-26<br>29-36               |
| Name of AFE:  Reason for o                                 | which AFEs and why? (Record AFE(s) and reasons) to Q.26  ceasing involvement with this AFE:  ceasing involvement with this AFE:                   |          | is     | 1     | AFE CO  | g        |     |    | 13<br>16-17<br>18-19<br>20-23<br>25-26<br>27-26<br>29-36<br>33<br>34-3 |

|   | SECTION 2: EXPERIEN   | ICE AND INVOLVEMENT WITH SPECIFI   | C AFEB   | For Office Use                            |
|---|---|--|--|---|
| terviewed is involved FE 1'. However, if th three. If it is invo mportance is defined  REMEMBER . a) Does your organi | with only one type of<br>ne organisation is invol-<br>plied with more than thr<br>by the share of the org | aining to each specific type of AFE, then record responses in the din more than one type of AFE, record for the ganisation's resources devoted to the FORE EACH AFE BEFORE MOVING TO this level/in this section) have the interpretation of the distinct of th | the spaces provided for TE, record for up THE three most important. THE THREE TO A NEW QUESTION. |   |
|   | YES NO DK   | If <u>YES</u> ask Q26(b)  If <u>NO</u> or <u>DK</u> ask Q26(c)   |  | 40  |
|   | MAINTAIN THE ORDER OF   | THE AFES LISTED HERE DURING THE specific AFE (When respondent  | FOLLOWING QUESTIONS.  has answered this question   |   |
| Name of AFE 1:  |   | go to Q27)   | AFE1 Code  | 41-43                                     |
|   |   |  |  | 44-45<br>46-47<br>48-49<br>50-51<br>52-53 |
| Name of AFE 2:  |   |  | AFE2 Code  | 54-56                                     |
| Describe objectives:  |   |  |  | 57-58<br>59-60<br>61-62<br>63-64<br>65-66 |

| (b) Continued: (Remember go to Q27)                        |                                    | For Office Use            |
|--|------------------------------------|---------------------------|
| ame of AFE 3:  | AFE3 Code                          | 67-69                     |
| socilo objectives.   |                                    |                           |
|  |                                    | 70-71                     |
|  |                                    | 72-73                     |
|  |                                    | 76-77                     |
|  |                                    | 78-79                     |
|  |                                    |                           |
|  |                                    |                           |
| О ТО Q27   |                                    |                           |
| c) Specify your organisation's general aims/objectives for | the AFEs with which it is involved |                           |
|  |                                    | Column 1-5<br>Card No. 09 |
| General aims/objectives in relation to all AFEs:           |                                    | 6-7                       |
|  |                                    | 8-9                       |
|  |                                    | 10-11                     |
|  |                                    | 14-15                     |
|  |                                    |                           |
|  |                                    |                           |
|  |                                    |                           |
|  |                                    |                           |
|  |                                    |                           |
|  |                                    |                           |
|  |                                    |                           |
|  |                                    |                           |
|  |                                    |                           |
|  |                                    |                           |

Ц

| REMEMBER TO KEEP THE SAME ORDER OF AFE                                    | s AS LI  | STED IN | Q26.    | OTHER  | WISE BEGIN ORDERING AFES FROM THIS QUESTION                                   | For Office Use |
|---|----------|---------|---------|--------|---|----------------|
| 27. In what ways is your organisation development of each particular type |          |         |         |        | in this section) contributing to the ses in the spaces provided for each AFE) |                |
| AFE 1:  |          |         |         |        | AFE1 Code   | 16-18          |
|   |          |         |         |        |   | 19-20          |
|   |          |         |         |        |   | 21-22          |
| AFE 2:  |          |         |         |        | AFE2 Code   | 25-27          |
|   |          |         |         |        |   | 28-29          |
|   |          |         |         |        |   | 30-31          |
|   |          |         |         |        |   | 32-33          |
| AFE 3:  |          |         |         |        | AFE3 Code   | 34-36          |
|   |          |         |         |        |   | 37-38          |
|   |          |         |         |        |   | 39-40          |
|   |          |         |         |        |   | 41-42          |
|   |          |         |         |        |   |                |
| REMEMBER TO KEEP THE SAME ORDER OF I                                      | AFEs AS  | LISTED  | IN Q27. |        |   |                |
|   |          |         |         |        | ishing to participate in each particular typ                                  | е              |
|   | , or set | by oth  | er orga | anisat | ions. NB In this case it is the respondents'                                  |                |
|   |          |         |         |        |   |                |
|   | YES      | NO      | DK      | NA     |   |                |
| (a) AFE 1   | 1        | 2       | 9       | 8      |   | 43             |
| AFE 2   | 1        | 2       | 9       | 8      |   | 44             |
| AFE 3   | 1        | 2       | 9       | 8      |   | 45             |
|   |          |         |         |        |   |                |
|   |          |         |         |        |   |                |
| If No or DK for all AFEs go t  If Yes for any AFE ask Q28(b)              |          |         |         |        |   |                |

| EMEMBER TO KEEP THE SAME ORDER OF AFES AS LISTED IN Q27.   |                                  |
|--|----------------------------------|
| THE STATE OF THE S | For Office Use                   |
| 28 b) Please describe the relevant eligibility criteria for farm operators wishing to participate in each particular type of AFE?  |                                  |
| Description of the relevant eligibility criteria for each AFE: (Record whether criteria are specific to the organisation or not)   |                                  |
| che organizacion or noc  |                                  |
| AFE 1:   | 46-47                            |
|  | 48-49                            |
|  | 50-51                            |
|  | 50-51                            |
| AFE 2:   | 52-53                            |
|  |                                  |
|  | 54-55                            |
|  | 56-57                            |
|  |                                  |
| AFE 3:   | 58-59                            |
|  | 60-61                            |
|  | 62-63                            |
|  |                                  |
|  |                                  |
| It is acceptable that not all respondents will be in a position to answer this question, advance notice what the description is acceptable that this information would be required, use your descretion, if the respondent can not   | <u>ill</u>                       |
|  |                                  |
| nswer move on to the next question.  |                                  |
| 19. a) How many farms with each particular type of AFE is your organisation as a whole (at this level/in this section) involved with at present? (Record actual number)  |                                  |
| nswer move on to the next question.  9. a) How many farms with each particular type of AFE is your organisation as a whole (at this level/in   |                                  |
| 9. a) How many farms with each particular type of AFE is your organisation as a whole (at this level/in this section) involved with at present? (Record actual number)  (a) No. of farms currently involved with DK=99999  | 64-6                             |
| 9. a) How many farms with each particular type of AFE is your organisation as a whole (at this level/in this section) involved with at present? (Record actual number)  (a) No. of farms currently involved with DK=99999  NR=88888  | 64-6                             |
| 9. a) How many farms with each particular type of AFE is your organisation as a whole (at this level/in this section) involved with at present? (Record actual number)  (a) No. of farms currently involved with DK=99999  NR=88888  | 64-6                             |
| 19. a) How many farms with each particular type of AFE is your organisation as a whole (at this level/in this section) involved with at present? (Record actual number)  (a) No. of farms currently involved with DK=99999  AFE 1  AFE 2  AFE 2  |                                  |
| (a) No. of farms currently involved with DK=99999  AFE 1  DK=88888   | 69-7                             |
| 19. a) How many farms with each particular type of AFE is your organisation as a whole (at this level/in this section) involved with at present? (Record actual number)  (a) No. of farms currently involved with AFE 1  AFE 2  AFE 3  AFE 3   | 69-7                             |
| 19. a) How many farms with each particular type of AFE is your organisation as a whole (at this level/in this section) involved with at present? (Record actual number)  (a) No. of farms currently involved with DK=99999  AFE 1  AFE 2  AFE 2  | 69-7                             |
| 29. a) How many farms with each particular type of AFE is your organisation as a whole (at this level/in this section) involved with at present? (Record actual number)  (a) No. of farms currently involved with  AFE 1  AFE 2  AFE 3  b) How many farms, in total, would your organisation as a whole (at this level/in this section) have   | 69-7<br>74-7<br>Column 1-5       |
| AFE 2  AFE 3  B) How many farms, in total, would your organisation as a whole (at this level/in this section) have dealt with in relation to each particular type of AFE is your organisation as a whole (at this level/in this section) involved with at present? (Record actual number)  DK=99999 NR=88888   | 69-7                             |
| AFE 1  B) How many farms with each particular type of AFE is your organisation as a whole (at this level/in this section) involved with at present? (Record actual number)  [a) No. of farms currently involved with  AFE 1  AFE 2  AFE 3  b) How many farms, in total, would your organisation as a whole (at this level/in this section) have dealt with in relation to each particular type of AFE since the mid-1980s? (Record actual number)  [b) Total No. of farms involved with to date  DK=99999  | 69-7 74-7 Column 1-5 Card No. 10 |
| AFE 1  b) How many farms, in total, would your organisation as a whole (at this level/in this section) to each particular type of AFE is your organisation as a whole (at this level/in this section) involved with at present? (Record actual number)  DK=99999 NR=88888  b) How many farms, in total, would your organisation as a whole (at this level/in this section) have dealt with in relation to each particular type of AFE since the mid-1980s? (Record actual number)  (b) Total No. of farms involved with to date  AFE 1  DK=99999 NR=88888  | Column 1-5<br>Card No. 10        |
| 29. a) How many farms with each particular type of AFE is your organisation as a whole (at this level/in this section) involved with at present? (Record actual number)  (a) No. of farms currently involved with  AFE 1  AFE 2  AFE 3  b) How many farms, in total, would your organisation as a whole (at this level/in this section) have dealt with in relation to each particular type of AFE since the mid-1980s?  (Record actual number)  (b) Total No. of farms involved with to date  DK=99999  | 69-7 74-7 Column 1-5 Card No. 10 |

| 30. What does your or | ganisation as a whole (at this level/in this section) consider to be the main reasons                                    | For Office Use |
|-----------------------|--|----------------|
| why many farm bus     | inesses/farm families are adopting AFEs?   |                |
| (Record actual re     | sponses, prompt in terms of 'anything else?' and/or 'any other reasons?' - again use                                     | 3 4 4 4 4 4    |
| your discretion)      |  |                |
| First reson given     |  | 24-25          |
|                       |  |                |
| Second reason given   |  | 26-27          |
|                       |  |                |
| Third reason given    |  | 28-29          |
|                       |  |                |
| Fourth reson given    |  | 30-31          |
|                       |  |                |
| Fifth reason given    |  | 32-33          |
|                       |  |                |
| KEEP AFE ORDER A      | S IN Q27.  |                |
|                       | re the characteristics of farm businesses/families who have adopted AFEs are being soughterms listed below for each AFE) | nt,            |
| Farm Size:            |  | 34             |
| Land Type:            |  | 35             |
| Main Conventional     | Enterprise:  | 36-37          |
| Location:             |  | 38-39          |
| Age of Farmer/Spou    | ise:   | 40             |
| Stage in Family Cy    | rcle:  | 41             |
| Main Skills Needed    | by Family for Adoption of this AFE:  |                |
|                       |  | 42-43          |
|                       |  | 46-47          |
|                       |  | 48-49          |
| Other specify         |  | 50-51          |
|                       |  | 52-53          |

| MEMBER TO KEEP THE SAME ORDER OF AFES AS IN Q27.  Continued | For Office Use |
|---|----------------|
|   |                |
| FE 2:   |                |
| arm Size:   | 54             |
| and Type:   |                |
| - 1poi  | 55             |
| ain Conventional Enterprise:                                |                |
| an conventional Enterprise:                                 | 56-57          |
| ocation:  |                |
|   | 58-59          |
| ge of Farmer/Spouse:  | I h            |
|   | 60             |
| tage in Family Cycle:                                       | 61             |
|   |                |
| ain Skills Needed by Family for Adoption of this AFE:       | 62-63          |
|   | 66-67          |
|   |                |
| other specify   |                |
|   | 70-71          |
|   |                |
| AFE 3:  |                |
| Farm Size:  | 74             |
| Land Type:  |                |
|   | 75             |
| Main Conventional Enterprise:                               |                |
|   | 76-77          |
| Location:   | 78-79          |
|   |                |
| Age of Farmer/Spouse:                                       | 80 Column      |
|   | Card No        |
| Stage in Family Cycle:                                      | 6              |
| Main Skills Needed by Family for Adoption of this AFE:      | 7-8            |
|   | 9-10           |
|   | 11-12          |
|   |                |
|   |                |
| Other specify   | 15-16          |
|   | 17-16          |

|   | For Office                                |
|---|---|
| What are the main barriers/constraints to the participation of farm businesses/farm families in each particular type of AFE? (Record actual responses for each AFE)   |   |
| FE 1:   | 19-20<br>21-22<br>23-24<br>25-26<br>27-28 |
| AFE 2:  | 29-30<br>31-32<br>33-34<br>35-36<br>37-38 |
| APE 3:  | 39-40<br>41-42<br>43-44<br>45-46<br>47-46 |
| MBER TO KEEP THE SAME ORDER OF AFES AS LISTED IN Q27.  For farm businesses/farm families that have adopted each particular type of AFE, but for whom it proved unsuccessful, what were the main reasons for this lack of success? |   |
| passa mineral property, many many many reasons for one rate of succession   |   |
| AFE 1:  | 49-5<br>51-5<br>53-5<br>55-5<br>57-5      |
|   | 51-5<br>53-5<br>55-5                      |

| REMEMBER TO KEEP THE SAME ORDER OF AFES AS IN Q27.   | For Office  | Use  |
|--|-------------|------|
| How and by whom are the products/services of each particular type of AFE with which your orga<br>as a whole (at this level/in this section) is involved, marketed?<br>(Record the product/service being marketed and the stages outlined by the respondent)  |             |      |
| AFE 1  |             | mn 1 |
|  | 8-9         |      |
| AFE 2  | 10-1        | 11   |
|  | 12-1        |      |
|  |             |      |
| AFE 3  | 16-3        | 17   |
|  | 18-         |      |
|  |             |      |
| What does your organisation as a whole (at this level/in this sector) consider the future mark for the products/services of each particular type of AFE to be?  (Rank future market demand according to the scale provided. Record product and scale.)  Scale: 5 = Very Good; 4 = Good; 3 = Fair; 2 = Poor; 1 = Very Poor. | rket demand |      |
| for the products/services of each particular type of AFE to be?  (Rank future market demand according to the scale provided. Record product and scale.)  | rket demand |      |
| for the products/services of each particular type of AFE to be?  (Rank future market demand according to the scale provided. Record product and scale.)  Scale: 5 = Very Good; 4 = Good; 3 = Fair; 2 = Poor; 1 = Very Poor.  |             |      |
| for the products/services of each particular type of AFE to be?  (Rank future market demand according to the scale provided. Record product and scale.)  Scale: 5 = Very Good; 4 = Good; 3 = Fair; 2 = Poor; 1 = Very Poor.  ame product/service and explain scale chosen  | Scale       |      |
| for the products/services of each particular type of AFE to be?  (Rank future market demand according to the scale provided. Record product and scale.)  Scale: 5 = Very Good; 4 = Good; 3 = Fair; 2 = Poor; 1 = Very Poor.  ame product/service and explain scale chosen  E 1:  | Scale 22    |      |
| for the products/services of each particular type of AFE to be?  (Rank future market demand according to the scale provided. Record product and scale.)  Scale: 5 = Very Good; 4 = Good; 3 = Fair; 2 = Poor; 1 = Very Poor.  ame product/service and explain scale chosen  E 1:  | Scale 22    |      |

|     | SECTION 3: PROBLEMS AND PROSPECTS FOR AFEB   | For Office Use |
|-----|--|----------------|
| 35. | a) By what criteria does your organisation as a whole (at this level/in this section) measure its own success in developing AFEs? (Record actual responses)                              | 25-26          |
|     |  | 27-28          |
|     |  | 29-30          |
|     |  | 31-32          |
|     |  | 31-32          |
|     |  |                |
|     |  |                |
|     | b) By what criteria does your organisation as a whole (at this level/in this section) measure the success of farm businesses/farm families which develop AFEs? (Record actual responses) |                |
|     |  | 33-34          |
|     |  | 35-36          |
|     |  | 37-38          |
|     |  | 39-40          |
|     |  |                |
|     |  |                |
|     | ONLY ASK Q35 (c) WHEN INTERVIEWING ORGANISATIONS WHICH ARE INVOLVED WITH AFES BUT WHICH ARE OPPOSED TO AFE DEVELOPMENT - You will know this from Q7                                      |                |
|     | c) Why is your organisation opposed to the development of AFEs? (Record actual response)   | 41-42          |
|     |  | 43-44          |
|     |  | 45-46          |
|     |  |                |
|     |  |                |
| 36  | . What does your organisation consider to be the main general issues that need to be addressed in order to ensure the future successful development of AFES? (Record actual response)    |                |
|     |  | *              |
|     |  | 47-48          |
|     |  | 49-50          |
|     |  | 51-52          |
|     |  | 53-54          |
|     |  |                |

|       |                            |   |   |   |   |         |           |         |  | For | Office Use                |
|-------|----------------------------|---|---|---|---|---------|-----------|---------|--|-----|---------------------------|
|       |                            |   |   |   |   |         |           |         |  |     |                           |
|       | -                          |   |   |   |   |         |           |         | - NO -   |     |                           |
| (Fo   | r the following            | g two questions                         | s record a                              | ctual ans                               | wers, ca                                | tegorie | s will b  | e post  | -coded.)   |     |                           |
| 37.   | a) What do you<br>5 years? | personally thi                          | ink are th                              | ne main op                              | portunit                                | ies for | our nat   | ional   | agriculture over the next                              |     |                           |
|       |                            |   |   |   |   |         |           |         |  |     | 55-56                     |
|       |                            |   |   |   |   |         |           |         |  |     | 57-58                     |
|       |                            |   |   |   |   |         |           |         |  |     | 59-60                     |
|       | •••••                      | •••••                                   | • |   |   |         |           | •••••   |  |     | 61-62                     |
|       | ••••••                     | ••••••                                  | • |   |   | •••••   |           | •••••   |  |     | 63-64                     |
|       | •••••                      | • | •••••                                   |   |   | •••••   |           |         |  |     |                           |
| 37.   | b) What do you the next 5  |   | ink are th                              | he main co                              | onstraint                               | s fac:  | ing our r | nationa | al agriculture over                                    | L   | _                         |
|       | one next s                 | , cars.                                 |   |   |   |         |           |         |  |     | 65-66                     |
|       | •••••                      | ••••••                                  |   | •••••                                   | • |         | •••••     |         |  |     | 67-68                     |
|       |                            | •••••                                   | •••••                                   | • | • |         | •••••     |         |  |     | 69-70                     |
|       |                            | •••••                                   | •••••                                   |   |   |         |           |         |  | H   | 71-72                     |
|       |                            |   |   |   |   |         |           |         |  |     | 73-74                     |
|       |                            |   |   |   |   |         |           |         |  | H   |                           |
|       |                            | 3 TO THE RESP                           |   |   |   |         |           |         |  |     |                           |
| **370 |                            |   |   |   |   |         |           |         | hasise to the interviewee the unable to answer for the | at  |                           |
|       |                            |   |   |   |   |         |           |         | record which view is actuall                           | у   |                           |
|       |                            | cking the appro                         |   |   |   |         |           | -       |  |     |                           |
|       |                            | THE TYPE OF VIE                         | EW GIVEN B                              | Y THE RES                               | PONDENT:                                |         | Organisa  | tion's  | View 1   |     |                           |
|       | (Tick the app              | propriate box)                          |   |   |   |         | Personal  | View    | 2  |     | 75                        |
|       |                            |   |   |   |   |         | No Respo  | nse     | 9  |     |                           |
|       | RECORD HERE                | THE VIEW GIVEN                          | BY THE RE                               | SPONDENT                                | FOR EACH                                | STATEM  | ENT:      |         |  |     |                           |
|       |                            | propriate box                           |   |   |   |         |           | ponder  | nt)  |     |                           |
|       |                            |   |   | View G                                  | Given by                                | the Res | spondent  |         |  |     |                           |
|       |                            | Statement                               | A                                       | 1                                       | 2                                       | 3       | 4         | 5       |  |     | 76                        |
|       |                            | Statement                               | В                                       | 1                                       | 2                                       | 3       | 4         | 5       |  |     | 77                        |
|       |                            | Statement                               | С                                       | 1                                       | 2                                       | 3       | 4         | 5       |  |     | 78                        |
|       |                            | Statement                               | D                                       | 1                                       | 2                                       | 3       | 4         | 5       |  |     | 79                        |
|       |                            | Statement                               | Е                                       | 1                                       | 2                                       | 3       | 4         | 5       |  |     | 80                        |
|       |                            | Statement                               | F                                       | 1                                       | 2                                       | 3       | 4         | 5       |  |     | Col. 1-5<br>6 Card No. 13 |

| Each    | Laborato | ory to r                                | name its  | specific study regions    | for the interviewee eg.                            | Galway and   | Kerry.       | 1         | For Office |
|---------|----------|---|-----------|---------------------------|--|--------------|--------------|-----------|------------|
| a) Do   | es your  | organis                                 | sation op | erate in our study regi   | ons?   |              |              |           |            |
|         |          | Yes                                     | No        | If VES go to 038/g        | ) and ask the question                             | for the lat  | udy regions! |           | 7          |
|         |          | 166                                     | 100       | 11 1E5 go to Q56(c        | ) and ask the question                             | TOT CHE B    | udy regions  | -         |            |
|         |          | 1                                       | 2         | If NO go to Q38 (b        | )  |              |              |           |            |
|         |          |   |           |                           |  |              |              |           |            |
| b) Do   | oes your | organis                                 | sation op | erate in any part of th   | e Less Favoured Areas?                             |              |              |           | _          |
|         | Yes      | 1                                       | NA        | If YES go to Q38(c        | e) and ask the question                            | for the 'Le  | ess Favoured | Areas'    | 8          |
|         | No       | 2                                       | 8         | If NO go to Q38(c)        | and ask the question f                             | for 'our co  | intry'       |           |            |
|         |          |   |           |                           |  |              |              |           |            |
| c) W    | hat does | your o                                  | rganisati | on consider to be the a   | advantages and disadvant                           | tages of the | study region | ons (Less |            |
|         |          |   |           |                           | of AFEs? (Tick the appr<br>the actual response, re |              |              |           |            |
|         | ee the A |   |           |                           |  |              | 7,500        | 1         |            |
|         |          |   |           | Study Regions 1           | Less Favoured Areas                                | 8 2 C        | ountry 3     |           | 9          |
|         |          |   |           |                           |  |              |              | 4 4 4     |            |
| The     | advantag | es:                                     | •••••     |                           |  |              |              |           | 1          |
|         |          |   |           |                           |  |              |              |           | 10-        |
|         |          |   |           |                           |  |              |              |           | 12-        |
| ••••    |          | •••••                                   |           |                           | •            |              |              |           | 14-        |
| ••••    |          |   |           |                           |  |              |              |           | 1          |
|         |          |   |           |                           |  |              |              |           | 16-        |
|         |          |   |           |                           |  |              |              |           | 18-        |
| ••••    |          |   |           | •                         | •            |              |              |           |            |
| ••••    |          |   |           |                           |  |              |              |           |            |
| The     | disadvar | ntages:                                 |           |                           |  |              |              |           |            |
|         |          |   |           |                           |  |              |              |           | 20-        |
|         |          |   |           |                           |  |              |              |           | 22-        |
| ••••    |          | • • • • • • • •                         | •••••     |                           |  |              | •••••        |           | 24-        |
|         |          |   |           |                           |  |              |              |           |            |
|         |          |   |           |                           |  |              |              |           | 26-        |
|         |          |   |           |                           |  |              |              |           | 28-        |
| • • • • |          | • |           |                           | ••••••   |              |              |           |            |
| • • • • |          |   |           |                           |  |              |              |           |            |
|         |          |   |           |                           |  |              |              |           |            |
|         |          |   |           |                           |  |              |              |           |            |
|         |          |   |           |                           |  |              | 7            |           |            |
|         |          |   | PE OF VIE | THE CALLED BY MAIN BROKEN | ENT: Organisation's                                | View 1       |              |           | 30         |
|         |          |   |           | W GIVEN BY THE RESPOND    |  |              |              |           |            |
|         |          |   | ate box)  | W GIVEN BY THE RESPONDI   |  | 2            |              |           |            |
|         |          |   |           | W GIVEN BY THE RESPONDI   | Personal View                                      | 2            |              |           |            |

|     |   | For Office Use |
|-----|---|----------------|
| 39. | What strategies other than AFE development would your organisation propose to aid the survival of farm families in our study regions (the Less Favoured Areas/our country)? (Record actual responses) |                |
|     |   | 31-32          |
|     | •••••••••••••••••••••••••••••••••••••••   | 33-34          |
|     |   | 35-36          |
|     |   | 37-38          |
|     |   | 39-40          |
|     |   |                |
|     |   |                |
|     |   |                |
|     |   |                |
|     |   |                |
| 40. | Are there any aspects of the development of AFEs which we have not covered but which you think might be relevant to our study? ( <u>Tick appropriate box</u> )  |                |
|     | Yes No DK If No or DK Conclude the interview.   | 41             |
|     | 1 2 9 If Yes: What aspects? (Record actual responses)   |                |
|     |   |                |
|     |   | 42-43          |
|     |   | 44-45          |
|     |   | 46-47          |
|     |   | 48-49          |
|     |   | 50-51          |
|     |   |                |
|     |   |                |
|     |   |                |
|     |   |                |
|     |   |                |
|     | CONCLUDE THE INTERVIEW, THANK THE INTERVIEWEE FOR HIS/HER TIME.   |                |
|     |   |                |

# APPENDIX 3

# THE FARM QUESTIONNAIRE

| Count | try Study Card Interview number Commune / Urban Location (K)  2 3 4 5 6 7 8 9 10 11 12  | Road (major<br>location (Kn     |
|-------|---|---------------------------------|
| Recor | rd if the farm is in the random sample of the first sixty farms   | 15                              |
|       | Yes<br>No   | 1 2                             |
| Char  | acteristics of the farm operator(s)   |                                 |
| Q1    | Obtain status of the respondent (s)   | 16                              |
|       | Farm operator and spouse  | 1                               |
|       | Spouse of farm operator Farm operator Registered holder (but not operator) Other family member Other (specify)  | 2<br>3<br>4<br>5<br>6           |
| Q2    | Obtain status of operator   | 17                              |
|       | Farmer, registered holder (include crofting tenant or sub-tenant) Farmer, related to registered holder Farmer, unrelated to registered holder Farm manager Farmer, in partnership (e.g. groupement, father / mother & son) Farmer, in trust / share (société) No answer / no data | 1<br>2<br>3<br>4<br>5<br>6<br>7 |
| Q3    | By what means did you acquire operational control of this farm?   |                                 |
|       | Inheritance (of ownership) Succession to tenancy Lifetime transfer of ownership by  | 1 2                             |
|       | early succession Lifetime transfer of tenancy by  | 3                               |
|       | early succession Purchase of ownership (or croft)   | 4<br>5                          |
|       | Purchase or acquisition of tenancy (sitting tenant) Other (specify)   | 6                               |
|       | No answer / no data   | 7<br>8                          |

| 19 | 20 |
|----|----|
|    |    |
|    |    |

### Characteristics of the farm

Q5 Land use in 1992 (record to one decimal place, in hectares)?

| (a) A a   | 21 | 111 | 25 |          |          |           |         |    |
|---|----|-----|----|----------|----------|-----------|---------|----|
| (a) Area owned  | 26 |     | 30 |          |          |           |         |    |
| (b) Area rented - formal tenure (ha) *                                    | 31 | +   | 35 | 1        |          |           |         |    |
| (c) Other tenure - including conacre * (ha)                               | 36 | +++ | 40 |          | Tre      | nds       | in      |    |
| (d) Common grazing - (ha) *   | 41 |     | 45 | -        |          | id u      |         |    |
| DERIVE SUBTOTAL I=a+b+c+d   |    | -   |    | '        | sino     | ce I      | 984     |    |
| (e) Area rented out (ha)  | 46 |     | 50 |          | (1)      | ge        |         | 1  |
| DERIVE SUBTOTAL II=<br>SUBTOTAL I MINUS e                                 | 51 |     | 55 | Increase | Decrease | No change | No data |    |
| Of SUBTOTAL II  |    | 1-2 |    | In       | 0        | Z         | Z       |    |
| A) Arable land - including rotational fallow not in Set Aside Scheme (ha) | 56 |     | 60 | 1        | 2        | 3         | 4       | 61 |
| B) Set Aside (ha) - in 1992   | 62 |     | 66 | 1        | 2        | 3         | 4       | 67 |
| C) Permanent crops - orchards, vines (ha)                                 | 68 |     | 72 | 1        | 2        | 3         | 4       | 73 |
| D) Grassland (used for livestock)   |    |     |    |          |          |           |         |    |
| 1) Temporary - < 5 years (ha)   | 8  |     | 12 | 1        | 2        | 3         | 4       | 13 |
| 2) Permanent - > 5 years old (ha)   | 14 |     | 18 | 1        | 2        | 3         | 4       | 19 |
| 3) Unimproved grassland (ha)  | 20 |     | 24 | 1        | 2        | 3         | 4       | 25 |
| E) Area under cover (glass / plastic) - (ha)                              | 26 |     | 30 | 1        | 2        | 3         | 4       | 31 |
| F) Woodland - commercial forestry   | 32 |     | 36 | 1        | 2        | 3         | 4       | 37 |
| G) Wildlife habitat (ha) - managed  | 38 |     | 42 | 1        | 2        | 3         | 4       | 43 |
| H) Non-agricultural purposes specify(ha)                                  | 44 |     | 48 | 1        | 2        | 3         | 4       | 49 |
| D Idle land (ha) - incl. abandoned land                                   | 50 |     | 54 | 1        | 2        | 3         | 4       | 55 |
| D Irrigated area on the farm (ha)   | 56 |     | 60 | 1        | 2        | 3         | 4       | 61 |

Card no. 1 Serno. 1 - 7

(N. B: check sub-total II is consistent with individual categories of land use)

<sup>\*</sup> see annexe 2 for definition of categories

Q 6 Please list in descending order of importance the main farm enterprises in 1992 (including AFE).

|    | Describe<br>enterprise <sup>1</sup> |    | a) m<br>Prod | ain<br>luct 2 | liv | Cro<br>esto<br>mbe | ck | ea or | c) ran<br>order<br>mid- | ık in<br>in<br>1980s* | d) N<br>eligi<br>subs | umbe<br>ble fo<br>idy | T<br>T    | e) Name of subsidy 5 |    |
|----|-------------------------------------|----|--------------|---------------|-----|--------------------|----|-------|-------------------------|-----------------------|-----------------------|-----------------------|-----------|----------------------|----|
| 1  |                                     | 62 |              |               |     |                    |    |       |                         |                       |                       |                       |           |                      | 74 |
| 2  |                                     | 8  |              |               |     |                    |    |       |                         |                       |                       | T                     |           |                      | 20 |
| 3  |                                     | 21 |              |               |     |                    |    |       | ,                       |                       |                       |                       |           |                      | 33 |
| 4  |                                     | 34 |              |               |     |                    |    |       |                         |                       |                       |                       |           | ;                    | 46 |
| 5  | `.                                  | 47 |              |               |     |                    |    |       |                         |                       |                       |                       | - HALLAND |                      | 59 |
| 6  |                                     | 60 |              |               |     |                    |    |       |                         |                       |                       |                       |           |                      | 72 |
| 7  |                                     | 8  |              |               |     |                    |    |       |                         |                       |                       |                       |           | ,                    | 20 |
| 8  |                                     | 21 | 1 .          |               |     |                    |    |       |                         |                       |                       |                       |           |                      | 33 |
| 9  |                                     | 34 |              | l .           |     |                    |    |       |                         |                       |                       | П                     |           |                      | 46 |
| 10 |                                     | 47 |              |               |     |                    |    |       |                         |                       |                       |                       |           |                      | 59 |
| f) | Farm type 6                         | 60 |              |               | 61  |                    |    |       |                         |                       |                       |                       |           |                      |    |

Card no. 2 Serno 1 - 7

Card no. 3 Semo 1 - 7

- 1 Describe enterprise e.g. sheep, suckler cows, dairy, beef, arable etc.
- 2 Main products see annexe 2 for codes
- 3 Crop area (ha) or livestock numbers
- 4 See annexe 1 notes for interviewers
- 5 See annexe 2
- 6 See annexe 2

| * Codes for 6c                             |    |
|--|----|
| Most important                             | 01 |
| to   |    |
| Least important                            | 10 |
| New since mid - 1980's<br>No longer exists | 88 |

| Q7 Salaried labour on the farm, including AFE (i.e. non- | famil | ily |
|--|-------|-----|
|--|-------|-----|

|    | Job<br>description | Status | Number<br>of staff |    |
|----|--------------------|--------|--------------------|----|
| 62 |                    |        |                    | 65 |
| 66 |                    |        |                    | 69 |
| 70 |                    |        |                    | 73 |

(N.B: include clerical / secretarial labour)

| Manager Foreman Farm - worker Secretarial / clerical None | 1<br>2<br>3<br>4<br>5 |
|---|-----------------------|
| Status Full - time Part - time Seasonal & casual None     | 1<br>2<br>3<br>4      |

## Q8 Have you adopted the following farm technology?

| Yes            | 1 |
|----------------|---|
| No             | 2 |
| Don't know     | 3 |
| Does not apply | 4 |

|                      | ·   |
|----------------------|---|
| Country / study area | Type of technology                        |
| Scotland             | Big bale silage                           |
| Pennines             | Sheep housing (winter)                    |
| France               | Groupement Producteur                     |
| Ireland              | Silage (lowland); winter housing (upland) |
| Greece               | New crop varieties                        |

74

Please tick THE RELEVANT BOX

The farm is in a lowland region

The farm is in an upland region

Makes silage

\E.5 No

Has winter housing

Have you had contact with the Teagasc Advisor for this area during the past 12 Months?

YES

NO

If YES: Approximately how many times did you have contact with the advisor?

Number of times contact was made:

Which newspapers and/or journals do you read?

(Record all newspapers/journals mentioned ie. international, national, regional, local etc.)

Q 10 Are you, any family member, or the landlord (if appropriate) planning any of the following changes over the next five years?

|   |    | 09   |             | Q 10 |             |    |
|---|----|------|-------------|------|-------------|----|
|   |    | code | Description | code | Description |    |
| a Intensify production from existing agricultural enterprises?                      | 8  |      |             |      |             | 9  |
| b Increase specialisation of agricultural enterprises?                              | 10 |      |             |      |             | 11 |
| C Decrease intensity of agricultural enterprise? (extensify)                        | 12 |      |             |      |             | 13 |
| d Introduce a new agricultural enterprise? (incl. AFE)                              | 14 |      |             |      |             | 15 |
| e Cease a non - profitable agricultural enterprise?                                 | 16 |      |             |      |             | 17 |
| f Begin a non - farming enterprise on the farm? (AFE)                               | 18 |      |             |      |             | 19 |
| g Begin a non - farming enterprise off the farm?                                    | 20 |      |             |      |             | 21 |
| h Take-up paid employment outside the farm? (farmer)                                | 22 |      |             |      |             | 23 |
| Take-up paid employment outside the farm? (Other family member, living on the farm) | 24 |      |             |      |             | 25 |
| j Buy farmland?   | 26 |      |             |      |             | 27 |
| k Purchase milk quota?  | 28 |      |             |      |             | 29 |
| Sell / lease milk quota?  | 30 |      |             |      | :           | 31 |
| m Reduce the amount of inputs used? (e.g. fertiliser, feed etc.)                    | 32 |      |             |      |             | 33 |
| n Reduce labour costs?  | 34 |      |             |      |             | 35 |
| O Reduce machinery costs?   | 36 |      |             |      |             | 37 |
| P Sell farmland or buildings?   | 38 |      |             |      |             | 39 |
| q Exit farming altogether?  | 40 |      |             |      |             | 41 |
| r Change the way farm produce is marketed?  | 42 |      |             |      |             | 43 |
| s Made new land based capital investments? (excl. AFE)*                             | 44 |      |             |      |             | 45 |
| t Made new capital investments in buildings? (excl. AFE)                            | 46 |      | •           |      |             | 47 |
| u   Made new capital investment in fixed plant (excl. AFE)*   Any other change?     | 48 |      |             |      |             | 49 |
| v Any other change?   | 50 |      |             |      |             | 51 |

Card no. 4 Semo 1 -

\* see annexe 1 for details

Codes for Q's 9 & 10

 Yes
 1

 No
 2

 No data
 3

 Not applicable (allowed in K & L only)
 4

S

|        |   |       |       |      |                  |     | -              | The same of           |     | _                          |
|--------|---|-------|-------|------|------------------|-----|----------------|-----------------------|-----|----------------------------|
| Q11.1  | Do you have an AFE on the farm?                         |       |       |      |                  |     | Dor            | not enter in          | nto | lataset                    |
|        | (N.B. deliberate extensive farming is an AF             | E)    |       |      |                  |     | DOT            | iot enter n           | пюс | ialasei                    |
|        | Yes 1 No, go to Q 16 2 If don't know explain AFE again. |       |       |      |                  |     |                | 8                     |     | Card no. 5<br>Serno. 1 - 7 |
| IF YE  | CS, FILL IN ONE SET OF SHEETS F                         | OR    | EA    | C    | HAF              | E O | HT             | E FAR                 | M   |                            |
| Q11.2  | Type of AFE? Describe                                   |       |       |      | ••••             |     | 9              | 10                    |     | or post code<br>e annexe 2 |
| Q 11.3 | In which year was the AFE started (i.e. first in        | n pro | oduc  | tion | 1)               |     |                | 1   12   3   14       |     |                            |
| Q 11.4 | Which family member had the original idea?.             |       | ••••• |      |                  |     |                | For post of see annex |     | es                         |
| Q 11.5 | For the land and buildings currently used by t          | he A  | FE:   |      |                  |     | ,              | 5 17                  |     |                            |
|        | Q 11.51 Land area used (ha)                             |       |       |      |                  |     |                |                       |     |                            |
|        | Describe  |       |       |      |                  |     |                | post code<br>annexe 2 | s   |                            |
|        | Q 11.52 Buildings used (metres square)                  |       |       | E    | 20   2           |     | 22   23        | 3   24                |     |                            |
|        | Describe  |       |       |      |                  |     |                | post code<br>annexe 2 | es  |                            |
| Q 11.6 | For farm labour currently used by the AFE?              |       |       |      |                  |     |                |                       |     |                            |
|        |   |       | То    | tal  | Alread<br>on far |     | Addit<br>labou |                       |     |                            |
|        | Family workers full-time in the AFE                     | 27    |       |      |                  |     |                |                       | 32  |                            |
|        | Family workers part-time in the AFE                     | 33    |       |      |                  |     |                |                       | 38  |                            |
|        | Hired workers full-time in the AFE                      | 39    |       |      |                  |     |                |                       | 44  |                            |
|        | Hired workers part-time in the AFF.                     | 45    |       |      |                  |     |                |                       | 50  |                            |

<sup>\*</sup> record number of people, for definition Annexe 2

|  | Interview number               |
|--|--------------------------------|
| Q11.7 Was a professional (consultant, adviser, co-operative) feasibility study carried out for the AFE?                          | Do not enter into dataset      |
|  | [-31]                          |
| Q 11.71 Technical feasibility study (yes 1; no 2)  | <u></u>                        |
| Q 11.72 Marketing feasibility study (yes 1; no 2)  |                                |
| Q 11.8 Did you get a government grant for the AFE?   |                                |
| Yes 1  |                                |
| No 2   | 511                            |
| Don't Know 3   |                                |
|  | 34 35                          |
| Q 11.81 If yes, name of grant?   | For post codes                 |
|  | see annexe 2                   |
| Q 11.9) Have any of the family / farm labour force received specialised or formal training for the AFE?                          | 56                             |
| Yes 1  |                                |
| No 2   | 1-241                          |
| If yes, describe   | [_57]                          |
| Did this training occur prior to your involvement with the AFE or as a result of your decision to become involved with the AFE ? | For post codes<br>see annexe 2 |
| 1. Existed before AFE  |                                |
| 2. Acquired specifically for AFE 2   |                                |
|  |                                |
|  |                                |
| Q 11.10 Has any of the family / farm labour force had any previous   | [_38.]                         |
| experience of the Al'E?  |                                |
| Yes 1  |                                |

Do not enter into dataset

#### Q 11.11 Please describe the initial investment made in the AFE?

d) Source of investment

|    | a) Amou | ınt |    | b) Type of investment* |    | c) Year | investment capital |    |
|----|---------|-----|----|------------------------|----|---------|--------------------|----|
| 59 |         |     | 64 |                        | 65 |         |                    | 67 |
|    |         |     |    |                        |    |         |                    |    |

### Q11.12 Please describe the subsequent investment made in the AFE?

d)
Source of
investment

| a) | Amount | b) Type of investment* | c) ` | Year capital | ĺ  |
|----|--------|------------------------|------|--------------|----|
| 68 | 73     |                        | 74   |              | 76 |
| 8  | 13     |                        | 14   |              | 16 |
| 17 | 22     |                        | 23   |              | 25 |
| 26 | 31     |                        | 32   |              | 34 |

Card no. 6 Serno. 1 - 7

| Codes for Q 11.11 d & Q 11.12 d Farm business (retained profit) Bank loan or overdraft Loan / investment by immediate family ** Loan / investment - extended family ** Other | 1 ** see annexe 2 for details 5 |
|--|---------------------------------|
|--|---------------------------------|

<sup>\*</sup>For type of investment, record information such as: renovation of disused buildings, building works for accommodation, new building development, fixed plant and machinery. - see annexe 2 for details of post-coding.

<sup>\*</sup>For type of investment, record information such as: expansion of existing enterprise via: further building works (new or renovation), additional livestock, crop area, fixed plant or machinery. - see annexe 2 for details of post-coding.

| Illian. |   | 7 |     |  |
|---------|---|---|-----|--|
|         | 1 | 1 | - 1 |  |
|         | 1 |   |     |  |

| Q 11.13 | Please describe the <u>initial</u> and <u>subsequent</u> ways in which you have marketed to   | ne Are!                     |
|---------|---|-----------------------------|
|         | uitial  | 35 36                       |
| •••     |   | see annexe 2 for post-codes |
| S       | ubsequent   | 37 [ 38 ]                   |
|         |   |                             |
|         |   | for post-codes              |
| Q 11.14 | Please describe your view of the market for this AFE over the last five years?  |                             |
|         | Probe for: supply, demand, quality, market saturation; also international regional, local markets (technical term = comparative advantage).               |                             |
|         | Describe  | 39 40                       |
|         |   | For post codes              |
|         |   | see annexe 2                |
| Q 11.15 | For the land and buildings currently used by the AFE, what was their previou  | s use?                      |
|         | Describe  | 41 42                       |
|         |   | For post codes              |
|         |   | see annexe 2                |
| Q 11.16 | Do you intend to alter the AFE enterprise over the <u>next</u> five years?  | 43                          |
| Yes     | 1   |                             |
| No      | 2   |                             |
|         | describe  | For post codes see aimexe 2 |
| ; (     | For farmers able to supply further information <u>after</u> the completion of the main there are supplementary questions at the end of the questionnaire. |                             |
| Q       | 11.17 Approximately how many other farmers in this area have a  | similar AFE?                |
| (R      | ecord the number given)   |                             |

|        |   |       |       |                    | 4    | nierview nui              | nber                        |
|--------|---|-------|-------|--------------------|------|---------------------------|-----------------------------|
| Q11.1  | Do you have an AFE on the farm?                         |       |       |                    | Ĺ    | Do not enter              | into dataset                |
|        | (N.B. deliberate extensive farming is an AFE)           |       |       |                    | _    | o not enter               | into dataset                |
|        | Yes 1 No, go to Q 16 2 If don't know explain AFE again. |       |       |                    |      | 8                         | Card no. 7<br>Serno. 1 - 7  |
| IF YE  | ES, FILL IN ONE SET OF SHEETS FO                        | OR    | EAC   | H AFE              | ON T | HE FAR                    | M                           |
| Q11.2  | Type of AFE? Describe                                   |       |       |                    |      | 9   10                    | For post codes see annexe 2 |
|        | In which year was the AFE started (i.e. first in        |       |       |                    | E    | 11   12   13   14         |                             |
| Q 11.4 | Which family member had the original idea?              | ••••• |       | ••••••             | L    | For post                  |                             |
| Q 11.5 | For the land and buildings currently used by the        | he A  | FE:   |                    | 15   | see anne                  | exe Z                       |
|        | Q 11.51 Land area used (ha)                             |       |       |                    |      |                           |                             |
|        | Describe  |       |       |                    |      | For post codesee annexe 2 |                             |
|        | Q 11.52 Buildings used (metres square)                  |       | E     | 20   21            | 22   | 23   24                   |                             |
|        | Describe  |       |       |                    |      | For post codesee annexe 2 |                             |
| Q 11.6 | For farm labour currently used by the AFE?              |       |       |                    |      |                           |                             |
|        |   |       | Total | Already<br>on farm |      | lditional<br>our*         |                             |
|        | Family workers full-time in the AFE                     | 27    |       |                    |      |                           | 32                          |
|        | Family workers part-time in the AFE                     | 33    |       |                    |      |                           | 38                          |
|        | Hired workers full-time in the AFE                      | 39    |       |                    |      |                           | 44                          |
|        | Hired workers part-time in the AFF.                     | 45    |       |                    |      |                           | 50                          |

<sup>\*</sup> record number of people, for definition Annexe 2

| Q11.7 Was a professional (consultant, adviser, co-operative) feasibility study carried out for the AFE?                              | Do not enter into datase       |
|--|--------------------------------|
| Q 11.71 Technical feasibility study (yes 1; no 2)  Q 11.72 Marketing feasibility study (yes 1; no 2)                                 | <u></u>                        |
| Q 11.8 Did you get a government grant for the AFE?  Yes 1  No 2  | <u> </u>                       |
| Don't Know 3   | 34 55                          |
| Q 11.81 If yes, name of grant?   | For post codes see annexe 2    |
| Q 11.9) Have any of the family / farm labour force received specialised or formal training for the AFE?  Yes 1                       | <u> </u>                       |
| No 2  If yes, describe   | [-57]                          |
| ii) Did this training occur prior to your involvement with the AFE or as a result of your decision to become involved with the AFE 7 | For post codes<br>see annexe 2 |
| 1. Existed before AFE  2. Acquired specifically for AFE  2   |                                |
| Q 11.10 Has any of the family / farm labour force had any previous   | [238.]                         |
| experience of the AFE?  Yes  1   |                                |
| No 2   |                                |

| Q 11.11 |   | Pl   | ease | e des | crit | oe tl | ne ini | tial investment made in the AFE? |    |         | d) Source of investment | o not enter into da | l<br>taset |
|---------|---|------|------|-------|------|-------|--------|----------------------------------|----|---------|-------------------------|---------------------|------------|
|         | 2 | a) / | Amo  | ount  |      |       |        | b) Type of investment*           | (  | e) Year | capital                 |                     |            |
| 59      |   |      |      |       |      |       | 64     |                                  | 65 |         |                         | 67                  |            |
|         |   |      |      |       |      |       |        |                                  | _  |         |                         |                     |            |

\*For type of investment, record information such as: renovation of disused buildings, building works for accommodation, new building development, fixed plant and machinery. - see annexe 2 for details of post-coding.

Q11.12 Please describe the subsequent investment made in the AFE?

d)
Source of
investment

Interview number

| a) Amount |  |    | b) Type of investment* |    | c) Year | capital |
|-----------|--|----|------------------------|----|---------|---------|
| 68        |  | 73 |                        | 74 |         | 76      |
| 8         |  | 13 |                        | 14 |         | . 16    |
| 17        |  | 22 |                        | 23 | ,       | 25      |
| 26        |  | 31 |                        | 32 |         | 34      |

Card no. 8 Serno. 1 - 7

| Codes for Q 11.11 d & Q 11.12 d  Farm business (retained profit) Bank loan or overdraft Loan / investment by immediate family ** Loan / investment - extended family ** Other | 1 2 3 4 5 | * see annexe 2 for details |
|---|-----------|----------------------------|
|---|-----------|----------------------------|

<sup>\*</sup>For type of investment, record information such as: expansion of existing enterprise via: further building works (new or renovation), additional livestock, crop area, fixed plant or machinery. - see annexe 2 for details of post-coding.

|        |       | 1       |       |
|--------|-------|---------|-------|
| Do not | enter | into da | laset |

| Q 11.13   | Please describe the initial and subsequent ways in which you have marketed  | the AFE?                    |
|-----------|---|-----------------------------|
|           | Initial   | see annexe 2 for post-codes |
|           | Subsequent  | see annexe 2 for post-codes |
| Q 11.14   | Please describe your view of the market for this AFE over the last five years?  |                             |
|           | Probe for: supply, demand, quality, market saturation; also international regional, local markets (technical term = comparative advantage).  Describe     | For post codes see annexe 2 |
| Q 11.15   | For the land and buildings currently used by the AFE, what was their previous   | s use?                      |
|           | Describe  | For post codes see annexe 2 |
| Q 11.16   | Do you intend to alter the AFE enterprise over the next five years?   | 43                          |
| Yes<br>No | 1 2   |                             |
| If yes    | s, describe   | For post codes see annexe 2 |
| Note      | For farmers able to supply further information <u>after</u> the completion of the main there are supplementary questions at the end of the questionnaire. | survey,                     |
| Q 11      | .17 Approximately how many other farmers in this area have a si   | milar AFE?                  |
| (Rec      | ord the number given)   | ••                          |

|        |   |                            |       |       |       |                    |     | Interview nu            | mber |                              |
|--------|---|----------------------------|-------|-------|-------|--------------------|-----|-------------------------|------|------------------------------|
| Q11.1  | Do you have an AFE on                             | the farm?                  |       |       |       |                    |     | Do not enter            | into | dataset                      |
|        | (N.B. deliberate extensive                        | ve farming is an AFE)      |       |       |       |                    |     | Do not enter            | шю   | uataset                      |
|        | Yes<br>No, go to Q 16<br>If don't know explain AF | 1<br>2<br>FE again.        |       |       |       |                    |     | 8                       | ]    | Card no. 9<br>Serno. 1 - 7   |
| IF VE  | ES, FILL IN ONE SE                                | T OF SHEETS F              | ΩR    | EA    | CF    | HAFE               | ON' | THE FAR                 | M    |                              |
|        | Type of AFE? Describe.                            |                            |       |       |       |                    |     | 9 10                    | F    | or post codes<br>ee annexe 2 |
| Q 11.3 | In which year was the A                           | AFE started (i.e. first in | n pro | duc   | tion  | )                  |     | 11 12                   |      |                              |
| Q 11.4 | Which family member                               | had the original idea?.    |       |       | ••••• |                    |     | For pos                 |      |                              |
| Q 11.5 | For the land and building                         | ngs currently used by t    | he A  | FE:   |       |                    | 15  | 1 161 17                | 7    |                              |
|        | Q 11.51 Land area used                            | l (ha)                     |       |       |       |                    |     |                         |      |                              |
|        | Describe  |                            | ••••• | ••••• |       |                    |     | For post coorsee annexe |      |                              |
|        | Q 11.52 Buildings used                            | d (metres square)          |       |       | E     | 20   21            | 22  | 23   24                 |      |                              |
|        | Describe  |                            |       |       |       |                    |     | For post coorsee annexe |      |                              |
| Q 11.6 | For farm labour current                           | tly used by the AFE?       |       |       |       |                    |     |                         |      |                              |
|        |   |                            |       | To    | tal   | Already<br>on farm |     | Additional<br>abour*    |      |                              |
|        | Family workers fu                                 | ll-time in the AFE         | 27    |       |       |                    |     |                         | 32   |                              |
|        | Family workers pa                                 | rt-time in the AFE         | 33    |       | _     |                    |     |                         | 38   |                              |
|        | Hired workers full                                | -time in the AFE           | 39    |       | _     |                    |     |                         | 44   | I                            |
|        | Hired workers par                                 | t-time in the AFE          | 45    |       |       |                    |     |                         | 50   |                              |

<sup>\*</sup> record number of people, for definition Annexe 2

| Q11.7 Was a professional (consultant, adviser, co-operative) feasibility study carried out for the AFE?       | Do not enter into datase  |
|---|---|
| Q 11.71 Technical feasibility study (yes 1; no 2)  Q 11.72 Marketing feasibility study (yes 1; no 2)          | <u></u>   |
| Q 11.8 Did you get a government grant for the AFE?  Yes 1  No 2  Don't Know 3  Q 11.81 If yes, name of grant? | For post codes see annexe 2  Still  For post codes see annexe 2 |
| Q 11.10 Has any of the family / farm labour force had any previous experience of the AFE?  Yes 1  No 2        | [_3 <u>R</u> .]   |

| Q 11.11 |           | e the initia | al investment made in the AFE? |    |      | d)<br>Source of<br>investment | not enter |
|---------|-----------|--------------|--------------------------------|----|------|-------------------------------|-----------|
|         | a) Amount |              | b) Type of investment*         | c) | Year | capital                       |           |
| 59      |           | 64           |                                | 65 |      |                               | 67        |
|         |           | -            |                                | _  |      |                               |           |

\*For type of investment, record information such as: renovation of disused buildings, building works for accommodation, new building development, fixed plant and machinery. - see annexe 2 for details of post-coding.

Q11.12 Please describe the subsequent investment made in the AFE?

Source of investment

|    | a) Amount | b) Type of investment* | c) Year capital |  |    |  |  |  |
|----|-----------|------------------------|-----------------|--|----|--|--|--|
| 68 | 73        |                        | 74              |  | 76 |  |  |  |
| 8  | 13        |                        | 14              |  | 16 |  |  |  |
| 17 | 22        |                        | 23              |  | 25 |  |  |  |
| 26 | 31        |                        | 32              |  | 34 |  |  |  |

Card no. 10 Serno. 1 - 7

into dataset

\*For type of investment, record information such as: expansion of existing enterprise via: further building works (new or renovation), additional livestock, crop area, fixed plant or machinery. - see annexe 2 for details of post-coding.

| Codes for Q 11.11 d & Q 11.12 d  Farm business (retained profit) Bank loan or overdraft Loan / investment by immediate family ** Loan / investment - extended family ** Other | 1234 | ** see annexe 2 for details |
|---|------|-----------------------------|
| ••••••  | 7    |                             |

|    | - 1 |     | 1     |       | 1 |
|----|-----|-----|-------|-------|---|
|    |     |     |       |       |   |
| 10 | *** | uni | we in | to de |   |

| Q 11.13   | Please describe the initial and subsequent ways in which you have marketed t  | he AFE?                     |
|-----------|---|-----------------------------|
| Į         | nitial  | 35 36                       |
|           |   | see annexe 2 for post-codes |
|           | Subsequent  | see annexe 2 for post-codes |
| Q 11.14   | Please describe your view of the market for this AFE over the last five years?  |                             |
| 1.        | Probe for: supply, demand, quality, market saturation; also international regional, local markets (technical term = comparative advantage).  Describe   |                             |
|           |   | For post codes see annexe 2 |
|           |   | See Himexe 2                |
| Q 11.15   | For the land and buildings currently used by the AFE, what was their previous   | s use?                      |
|           | Describe  | 41 42                       |
|           |   | For post codes see annexe 2 |
| Q 11.16   | Do you intend to alter the AFE enterprise over the <u>next</u> five years?  | 43                          |
| Yes<br>No | 1 2   |                             |
|           |   | 44 45                       |
| If yes    | , describe  | For post codes see annexe 2 |
|           | For farmers able to supply further information <u>after</u> the completion of the main there are supplementary questions at the end of the questionnaire.  17 Approximately how many other farmers in this area have a simi |                             |
| (Reco     | rd the number given)  |                             |

|        |   |        |       |       |                 |      | THEIX    | iew min              | DEL                         |
|--------|---|--------|-------|-------|-----------------|------|----------|----------------------|-----------------------------|
| Q11.1  | Do you have an AFE on the farm?                         |        |       |       |                 |      | Dono     | t enter in           | nto dataset                 |
|        | (N.B. deliberate extensive farming is an AFE            | .)     |       |       |                 |      | Dono     | t enter m            | to dataset                  |
|        | Yes 1 No, go to Q 16 2 If don't know explain AFE again. |        |       |       |                 |      |          | 8                    | Card no. 11<br>Serno. 1 - 7 |
| IF VE  | ES, FILL IN ONE SET OF SHEETS I                         | TOR    | FΔ    | CF    | IAF             | F ON | THE      | FARM                 | М                           |
|        | Type of AFE? Describe                                   |        |       |       |                 | L OI | 9        | 10                   | For post codes see annexe 2 |
| Q 11.3 | In which year was the AFE started (i.e. first           | in pro | duc   | tion  | )               |      | 11       | 12                   |                             |
| Q 11.4 | Which family member had the original idea               | ?      | ••••• |       |                 |      |          | For post of          |                             |
| Q 11.5 | For the land and buildings currently used by            | the A  | FE:   | :     |                 |      | 15   16  | 177                  |                             |
|        | Q 11.51 Land area used (ha)                             |        |       |       |                 |      |          |                      |                             |
|        | Describe  Q 11.52 Buildings used (metres square)        |        |       | <br>F | 20   3          | 21 7 | _        | ost codes<br>nnexe 2 | S                           |
|        | Describe  |        | ••••  |       |                 |      | _        | ost codes            | S                           |
| Q 11.6 | For farm labour currently used by the AFE?              |        | То    | tal   | Alrea<br>on far |      | Addition |                      |                             |
|        | Family workers full-time in the AFE                     | 27     |       |       |                 |      |          |                      | 32                          |
|        | Family workers part-time in the AFE.                    | 33     | _     |       |                 |      |          |                      | 38                          |
|        | Hired workers full-time in the AFE                      | 39     | _     | -     |                 |      |          |                      | 44                          |
|        |   | 145    | 1     | 1     |                 |      |          | 1                    | 50                          |

<sup>#</sup> record number of people, for definition Annexe 2

| Q11.7 Was a professional (consultant, adviser, co-operative) feasibility study carried out for the AFE?                                    | Do not enter into datase       |
|--|--------------------------------|
| Q 11.71 Technical feasibility study (yes 1; no 2)  | [31]                           |
| Q 11.72 Marketing feasibility study (yes 1; no 2)  |                                |
| Q 11.8 Did you get a government grant for the AFE?  Yes 1  |                                |
| No 2<br>Don't Know 3   | 51                             |
| Q 11.81 If yes, name of grant?   | For post codes                 |
| Q 11.9) Have any of the family / farm labour force received specialised or formal training for the AFE?  Yes 1                             | see annexe 2                   |
| No . 2   |                                |
| If yes, describe   | _57_                           |
| ii) Did this training occur prior to your involvement<br>with the AFE or as a result of your decision to<br>become involved with the AFE ? | For post codes<br>see annexe 2 |
| 1. Existed before AFE  |                                |
| 2. Acquired specifically for AFE 2   |                                |
|  |                                |
| Q 11.10 Has any of the family / farm labour force had any previous experience of the AFE?  | _38.                           |

|         |                |              |                                | -  |         |                     | Do not enter into datase |
|---------|----------------|--------------|--------------------------------|----|---------|---------------------|--------------------------|
| 2 11.11 | Please describ | e the initia | Il investment made in the AFE? |    |         | Source of investmen | t                        |
|         | a) Amount      |              | b) Type of investment*         | (  | c) Year | capital             |                          |
| 59      |                | 64           |                                | 65 |         |                     | 67                       |

\*For type of investment, record information such as: renovation of disused buildings, building works for accommodation, new building development, fixed plant and machinery. - see annexe 2 for details of post-coding.

Q11.12 Please describe the subsequent investment made in the AFE?

d)
Source of
investment

| a) Amount |    | b) Type of investment* |    | c) Year | capital | 111 |
|-----------|----|------------------------|----|---------|---------|-----|
| 68        | 73 |                        | 74 |         |         | 76  |
| 8         | 13 |                        | 14 |         |         | 16  |
| 17        | 22 |                        | 23 |         |         | 25  |
| 26        | 31 |                        | 32 |         |         | 34  |

Card no. 12 Serno. 1 - 7

\*For type of investment, record information such as: expansion of existing enterprise via: further building works (new or renovation), additional livestock, crop area, fixed plant or machinery. - see annexe 2 for details of post-coding.

| Codes for Q 11.11 d & Q 11.12 d  Farm business (retained profit) Bank loan or overdraft Loan / investment by immediate family ** Loan / investment - extended family ** Other | ** see annex  1 | e 2 for details |
|---|-----------------|-----------------|
|---|-----------------|-----------------|

|           |   | Do not enter into datase       |
|-----------|---|--------------------------------|
| Q 11.13   | Please describe the initial and subsequent ways in which you have marketed  | I the AFE?                     |
| In        | nițial  | 35 36                          |
|           |   | see annexe 2 for post-codes    |
|           | ubsequent   | 37 38                          |
| ••        |   | see annexe 2 for post-codes    |
| Q 11.14   | Please describe your view of the market for this AFE over the last five years   | 3?                             |
|           | Probe for: supply, demand, quality, market saturation; also international regional, local markets (technical term = comparative advantage). |                                |
|           | Describe  | 39 40                          |
|           |   | For post codes see annexe 2    |
| Q 11.15   | For the land and buildings currently used by the AFE, what was their previous   | ous use?                       |
|           | Describe  | 41 42                          |
|           |   | For post codes<br>see annexe 2 |
| Q 11.16   | Do you intend to alter the AFE enterprise over the <u>next</u> five years?  | 43                             |
| Yes<br>No | 1 2   |                                |
| 110       |   | 44 45                          |
| If yes,   | describe  | For post codes                 |

Note For farmers able to supply further information after the completion of the main survey, there are supplementary questions at the end of the questionnaire.

Q 11.17 Approximately how many other farmers in this area have a similar AFE? (Record the number given)

see annexe 2

| Q 12 | What were your main reasons for starting an AFE? (record financially important AFEs from the AFE section)   | d up to three m             |
|------|---|-----------------------------|
|      | code up to three answers for each AFE in the boxes provided   |                             |
|      | Increase or maintain farm income Employment for family Previous experience of   | 01<br>02<br>03              |
|      | Making use of the farm location (specify)   | 04                          |
|      | To take advantage of a specific marketing opportunity<br>Employment for non-family member<br>Utilise an underused farm building<br>Change in personal circumstances | 05<br>06                    |
|      | (specify)   | 07                          |
|      | By chance Other (specify)   | 08<br>09                    |
|      | No answer   | 10                          |
|      | Card no. 13 Serno. 1 - 7  Enterprise 1 (use code from Q11.2  Enter codes from Q12  Enter codes from Q12  Enter codes from Q12  Enter codes from Q12                 | from Q12                    |
|      | 14     15       20     21       26     27         18       28     29       30     30  | 19<br>25<br>31              |
| Q 13 | Have you ever considered (but not established) any other AFE?   |                             |
|      | Yes 1<br>No 2   | 32                          |
|      | If yes:   | 33 34                       |
|      | 1) Describe AFE   | For post-codes              |
|      | 2) Briefly explain why the AFE was not established?   | see annexe 2                |
|      | ,   | 35   36                     |
|      |   | For post-codes see annexe 2 |

| Q 14 | Пач  | Yes 1  No 2   | ne u | usn              | 1033                 | •         | [          | 37   |                       |  |  |
|------|--|---|------|------------------|----------------------|-----------|------------|------|-----------------------|--|--|
|      |  | If yes:  1) Describe AFE  |      |                  |                      |           | 38 r pos   | 39   |                       |  |  |
|      | 2) Briefly explain the circumstances of:         |   |      |                  |                      |           |            |      |                       |  |  |
|      | a) Start-up                                      |   |      |                  |                      |           |            |      |                       |  |  |
|      |  | b) Cessation.   |      |                  |                      |           | essa<br>42 | tior |                       |  |  |
| Q 15 | What effect, if any, has introducing an AFE had: |   |      |                  |                      |           |            |      | des<br>2              |  |  |
|      | ( <u>Co</u>                                      | de interviewee's response of each category below).                              |      |                  |                      |           |            |      |                       |  |  |
|      | a  | Increased / decreased income of the family                                      | 44   | 1                | 2                    | 3         | 4          | 5    |                       |  |  |
|      | b  | Increased / decreased personal stress within the family                         | 45   | 1                | 2                    | 3         | 4          | 5    |                       |  |  |
|      | С  | Increased / decreased the family's work load                                    | 46   | 1                | 2                    | 3         | 4          | 5    |                       |  |  |
|      | d  | Increased / decreased the number of family members working in the farm business | 47   | 1                | 2                    | 3         | 4          | 5    |                       |  |  |
|      | е  | Increased / decreased quality of life of the family                             | 48   |                  | 2                    | 3         | 4          | 5    |                       |  |  |
|      |  |   |      | Inc<br>No<br>Dec | reas<br>effe<br>crea | ect<br>se | ase        |      | 1<br>2<br>3<br>4<br>5 |  |  |

| Farm | s that do not have Alternative Farm Enterprises (or go to  | Q19).  |
|------|--|--|
| Q16  | Have you ever considered introducing an AFE on the farm?   |  |
|      | Never Considered an AFE, but rejected (reason) Started an AFE, but failed (reason) Chosen an AFE, but still in the planning stages   | 1 49<br>2 3  |
|      | (describe)   | 4  |
|      | (describe)   | 5<br>6   |
| Q 17 | If codes 2-6 at Q 16: Have you carried out a feasibility study for AFE?  | the development of ar  |
|      | Yes No Not coded 2-6 @ Q16 a) If yes, specify the enterprise (for post-codes see annexe 2  |  |
|      | b) If yes, specify who carried out the study (for post-codes see   | . 51 52  |
|      | c) If no, specify the reason (for post-codes see annexe 2)   | 53 54<br>55 56   |
| Q18  | What are your main reasons for not establishing an AFE?  |  |
| •    | (Interviewee to code up to three responses in the boxes provided bel   | ow.)   |
|      | High risk Insufficient capital Age of farmer Prefers traditional methods of farming Poor health Unsuitable farm location Insufficient labour resources Lack of knowledge about AFE's Developing an existing enterprise Saturated market for AFE (define AFE) Difficulty in obtaining a loan Uncertainty, low return on capital Not wanting extra pressure of work Existing enterprises give sufficient income Tenure restriction (incl. length of tenancy) | 01<br>02<br>03<br>04<br>05<br>06<br>07<br>08<br>09<br>10<br>11<br>12<br>13<br>14<br>15 |

|        | the last five years                | ?               |                 |             |         |         |        |           |       |     |
|--------|------------------------------------|-----------------|-----------------|-------------|---------|---------|--------|-----------|-------|-----|
|        |                                    |                 | YES             | 1           |         |         |        |           |       |     |
|        |                                    |                 | NO              | 2           | Go      | То      | Q18.2  |           |       |     |
|        |                                    |                 | DK              | 9           | GO      | To      | Q18.2  |           |       |     |
|        | IF YES: What changes               |                 |                 |             |         |         |        |           |       |     |
|        |                                    |                 | • • • • • • • • |             | • • • • |         |        | • • • • • |       | • • |
|        |                                    |                 | •••••           |             | • • • • |         |        |           |       |     |
|        |                                    |                 |                 |             |         |         |        |           |       |     |
|        | What were the main factor changes? | actors w        | hich mot        | ivated      | you     | to      | undert | ake 1     | these |     |
|        |                                    | • • • • • • • • |                 |             |         |         |        | • • • • • |       |     |
|        | ,                                  |                 |                 |             |         |         |        |           |       |     |
|        |                                    |                 |                 |             |         |         |        |           |       |     |
|        |                                    |                 |                 |             |         | • • • • |        |           |       |     |
| Q 18.2 | What plans do you have business?   | ve for t        | he futur        | e deve      | lopmo   | ent     | of you | r farı    | n     |     |
|        |                                    |                 |                 | • • • • • • |         |         |        |           |       |     |
|        |                                    |                 |                 |             |         |         |        |           |       |     |
|        |                                    |                 | •••••           |             |         |         |        | • • • • • |       |     |
|        |                                    |                 |                 |             |         |         |        |           |       |     |

Q 18.1 Have you made any changes to the existing farm system/enterprises over

#### Problems of developing AFEs.

Q 19.1 Do you think farmers are becoming involved with AFEs more from pressure in conventional farming caused by the CAP reforms or from their own personal interest in the AFE they choose to become involved with?

Due to pressure caused by the CAP reforms 1

Due to their own personal interest in the AFE 2

No response 9

Q 19.2 Are many farmers in this area becoming involved with AFEs?

YES 1 NO 2 DK 9

Q19.3 How important is each of the following in setting up an AFE?

(The interviewee is required to select the level of importance of each category in the table below. Do not show this table to the interviewee).

Very unimportant Very important Inimportant mencylin Having your own capital available for investment b Eligibility to borrow capital from a bank C Having family labour available d Location of farm (road, market) e Availability of skilled / qualified labour ( hired) f Availability of Goy't financial assistance g Availability of training courses for the AFE h An existing marketing organisation i Availability of advice / information j Having a personal interest in the AFE k I Appropriate tenancy conditions A strong, positive cash-flow from existing farm or other businesses

| Q 20 | Have you ever contacted any organisations or individuals to business in the last five years?         | help you develop the far.     |  |  |
|------|--|-------------------------------|--|--|
|      | Yes - continue with Q21 - Q 24b  | 8 Card no. 14<br>Serno. 1 - 7 |  |  |
|      | No - ensure the respondent understands the question; if response remains no go to question 25.       | 9                             |  |  |
|      | Don't know - explain clearly what is meant by <u>organisat</u> if response is D/K again, go to Q 25. | tion and ask Q20 again;       |  |  |

Q 21 What organisations or individuals have you been in contact with?

At interview record organisations, and post-code using codes below

| Name |    | Sector code |    |
|------|----|-------------|----|
|      | 10 |             | 11 |
|      | 12 |             | 13 |
|      | 14 |             | 15 |
|      | 16 |             | 17 |
|      | 18 |             | 19 |
|      | 20 |             | 21 |
|      | 22 |             | 23 |
|      | 24 |             | 25 |
|      | 26 |             | 27 |
|      | 28 |             | 29 |

| Agriculture                           | 01 |
|---------------------------------------|----|
| Fisheries                             | 02 |
| Forestry                              | 03 |
| Tourism                               | 04 |
| Education                             | 05 |
| Industry                              | 06 |
| Finance                               | 07 |
| Planning (i.e. physical planning)     | 08 |
| Trade union                           | 09 |
| Producers representative organisation |    |
| Multi-sectoral organisation           |    |
| (specify)                             | 11 |
| Other (specify)                       | 12 |

| Q 22  | What did you contact the (each region to devise     | ne organisation an individual code list, i.e. MAFF, TEAC | on for?<br>GASC et | tc.) | 8             | 9                  |
|-------|---|--|--------------------|------|---------------|--------------------|
| ,     | Organisation (use code from O21)                    | Reason for contact?                                      | Yes                | No   |               |                    |
| 10    | )   | Development of an existing non-AFE                       | 1                  | 2    | 12            |                    |
| Car   | rd no. 15   | Introduction of a new non-AFE                            | 1                  | 2    | 13            |                    |
| Ser   | no. 1 - 7   | Development of an existing AFE                           | 1                  | 2    | 14            |                    |
|       |   | Introduction of a new AFE                                | 1                  | 2    | 15            |                    |
|       |   | General farm management                                  | 1                  | 2    | 16            |                    |
|       |   |  |                    |      | For posee and | st-code            |
| Q 24a | Have you encountered                                | any problems in dealing with this organia                | sation?            |      |               |                    |
|       | If Yes, specify:                                    | Ye<br>No   |                    | 1 2  |               | 23                 |
|       |   |  |                    |      | 24            | 25                 |
|       |   |  | · · · · · · ·      |      | 28            | 29                 |
|       |   |  |                    |      | For po        | st-codes<br>nexe 2 |
| Q 24b | If yes at Q 24a, in gene its service in relation to | ral how might this organisation or indivious AFEs?       | dual imp           | rove |               |                    |
|       | Describe suggested imp                              | provements:  |                    |      | 30            | 31                 |
|       |   |  |                    | • •  | 32            | 33                 |

For post-codes see annexe 2

## USE A SEPARATE SHEET FOR EACH ORGANISATION (MAXIMUM OF 6)

| Q 22          | What (eac | at did you co                 | ontact the<br>devise an in | organis<br>ndividual code list, i.e. MAFF, TI  | ation for?<br>EAGASC e | etc.) | 8    | 9                     |
|---------------|-----------|-------------------------------|----------------------------|--|------------------------|-------|------|-----------------------|
|               |           | Organisatio                   |                            | Reason for contact?  |                        | Yes   | No   |                       |
|               | 10        |                               |                            | Development of an existing non   | -AFE                   | 1     | 2    | 12                    |
|               | Ca        | ard no. 16                    |                            | Introduction of a new non-AFE  |                        | 1     | 2    | 13                    |
|               | Se        | erno. 1 - 7                   |                            | Development of an existing AF  | E                      | 1     | 2    | 14                    |
|               |           |                               |                            | Introduction of a new AFE  |                        | 1     | 2    | 15                    |
|               |           |                               |                            | General farm management  |                        | 1     | 2    | 16                    |
| Q 23<br>Q 24a |           | ord actua                     | l response                 | es) did this organisation provide? e - see annexe 2 for codes.  problems in dealing with this org. | anisation?             |       | _    |                       |
|               | If V      | es, specify:                  |                            |  | Yes<br>No              | 1 2   |      | 23                    |
|               | 11 1      | es, specify.                  |                            |  |                        |       | 24   | 25                    |
|               |           |                               |                            |  |                        |       | 26   | 27                    |
|               |           |                               |                            |  |                        |       | 28   | 3 29                  |
|               |           |                               |                            |  |                        |       |      | post-codes<br>nnexe 2 |
| Q 24b         |           | es at Q 24a,<br>ervice in rel |                            | now might this organisation or inc<br>Es?  | dividual im            | prove | •    |                       |
|               | Des       | cribe sugges                  | sted improv                | rements:   |                        |       | 30   | 31                    |
|               |           |                               |                            |  |                        |       | 32   | 2 33                  |
|               |           |                               |                            | •  |                        |       | 34   | 35                    |
|               |           |                               |                            |  |                        |       | Forp | oost-codes            |

|       |  | T FOR EACH ORGANISATION (MA  |               | JM ( | <u>OF 6)</u>                          |
|-------|--|--|---------------|------|---------------------------------------|
| Q 22  | What did you contact the (each region to devise a    | e organisation fon individual code list, i.e. MAFF, TEAGAS           | r?<br>C etc.) |      |                                       |
|       | Organisation (use code from O21                      | Reason for contact?  | Yes           | No   |                                       |
|       | 10   | Development of an existing non-AFE                                   | 1             | 2    | 12                                    |
|       | Card no. 17  | Introduction of a new non-AFE  | 1             | 2    | 13                                    |
|       | Serno. 1 - 7   | Development of an existing AFE                                       | 1             | 2    | 14                                    |
|       |  | Introduction of a new AFE  | 1             | 2    | 15                                    |
|       |  | General farm management  | 1             | 2    | 16                                    |
| Q 23  | Record actual respo                                  | rices) did this organisation provide? onse - see annexe 2 for codes. |               |      | 17 18<br>19 20<br>21 22<br>r post-cod |
|       |  |  |               | see  | annexe 2                              |
| Q 24a | Have you encountered a                               | any problems in dealing with this organisation                       | n?            |      |                                       |
|       |  | Yes<br>No  |               | 1 2  | 23                                    |
|       | If Yes, specify:                                     |  |               |      | 24   25                               |
|       |  |  |               |      |                                       |
|       |  |  |               | F    | 26 27                                 |
|       |  |  |               |      | 28 29                                 |
|       |  |  |               | For  | r post-cod                            |
|       |  |  |               |      | e annexe 2                            |
| Q 24b | If yes at Q 24a, in gener its service in relation to | ral how might this organisation or individual AFEs?                  | impro         | ve   |                                       |
|       | Describe suggested imp                               | rovements:   |               | F    | 30   31                               |
|       |  |  |               |      | 32 33                                 |
|       |  |  |               |      | 34 35                                 |
|       |  |  |               | For  | r post-cod                            |
|       |  |  |               |      | annexe 2                              |

| Q 22  | What did you contact the (each region to devise an in      |   | or?<br>C etc.) | _8          | 9         |
|-------|--|---|----------------|-------------|-----------|
|       | Organisation (use code from O21)                           | Reason for contact?                           | Yes            | No          |           |
|       | 10   | Development of an existing non-AFE            | 1              | 2           | 12        |
|       | Card no. 18  | Introduction of a new non-AFE                 | 1              | 2           | 13        |
|       | Serno. 1 - 7   | Development of an existing AFE                | 1              | 2           | 14        |
|       |  | Introduction of a new AFE                     | 1              | 2           | 15        |
|       |  | General farm management                       | 1              | 2           | 16        |
| Q 24a | Have you encountered any                                   | problems in dealing with this organisation    | <br>           |             | post-code |
|       | If Yes, specify:   | Yes   |                | 22 28 For j | 5 27      |
| Q 24b | If yes at Q 24a, in general hits service in relation to AF | now might this organisation or individual Es? | improve        | e           |           |

Describe suggested improvements:

30 31
32 33
34 35

For post-codes see annexe 2

## USE A SEPARATE SHEET FOR EACH ORGANISATION (MAXIMUM OF 6)

| Q 22          | What did you contact the (each region to devise an in      | organisandividual code list, i.e. MAFF, TE  | ation for?<br>EAGASC et | c.)  | 8    | 9                     |
|---------------|--|---|-------------------------|------|------|-----------------------|
|               | Organisation (use code from O21)                           | Reason for contact?   | \ <u>\</u>              | es   | No   |                       |
|               | 10   | Development of an existing non-   | -AFE                    | 1    | 2    | 12                    |
|               | Card no. 19  | Introduction of a new non-AFE   |                         | 1    | 2    | 13                    |
|               | Serno. 1 - 7   | Development of an existing AFF  |                         | 1    | 2    | 14                    |
|               |  | Introduction of a new AFE   |                         | 1    | 2    | 15                    |
|               |  | General farm management   |                         | 1    | 2    | 16                    |
| Q 23<br>Q 24a | Record actual response                                     | es) did this organisation provide? e - see annexe 2 for codes.  problems in dealing with this organisation provide? |                         |      | _    |                       |
|               | If Yes, specify:   |   | Yes<br>No               | 1 2  |      | 23                    |
|               |  |   |                         |      | 24   | 25                    |
|               |  |   |                         |      | 26   | 27                    |
|               |  |   |                         |      | - 31 |                       |
|               |  |   |                         |      | 28   | 3 29                  |
|               |  |   |                         |      | •    | post-codes<br>nnexe 2 |
| Q 24b         | If yes at Q 24a, in general lits service in relation to AF | how might this organisation or ind<br>'Es?  | ividual imp             | rove | •    |                       |
|               | Describe suggested improv                                  | rements:  |                         |      | 30   | 31                    |
|               |  |   |                         |      | 32   | 2 33                  |
|               |  |   |                         |      | 34   | 35                    |
|               |  |   |                         |      |      |                       |

## USE A SEPARATE SHEET FOR EACH ORGANISATION (MAXIMUM OF 6)

| Q 22  | What did you contact the . (each region to devise an in       | dividual code list, i.e. MAFF, TE    | ation for?<br>EAGASC etc | .)  | 8                        | 9   |
|-------|---|--------------------------------------|--------------------------|-----|--------------------------|---|
|       | Organisation (use code from O21)                              | Reason for contact?                  |                          | es  | No                       |   |
|       | 10  | Development of an existing nor       | -AFE                     | 1   | 2                        | 12  |
|       | Card no. 20   | Introduction of a new non-AFE        | 3                        | 1   | 2                        | 13  |
|       | Serno. 1 - 7  | Development of an existing AF        | E                        | 1   | 2                        | 14  |
|       |   | Introduction of a new AFE            |                          | 1   | 2                        | 15  |
|       |   | General farm management              |                          | 1   | 2                        | 16  |
| Q 24a |   | - see annexe 2 for codes.            |                          |     | 19 21 For po see and     | 20<br>22<br>st-codes<br>nexe 2              |
|       |   |                                      |                          | 1 2 | 24<br>26<br>28<br>For po | 23<br>25<br>27<br>29<br>sst-codes<br>aexe 2 |
| Q 24b | If yes at Q 24a, in general he its service in relation to AFF | ow might this organisation or indes? | ividual impr             | ove |                          |   |
|       | Describe suggested improve                                    |                                      |                          |     | 30                       | 31  |
|       |   |                                      |                          |     | 32                       | 33  |
|       |   |                                      |                          |     | 34                       | 35  |
|       |   |                                      |                          |     | For po                   | st-codes<br>nexe 2                          |

|    | ,  |    |    |    |    |    | ·  |    |    | Question no. Person                          | Relatives (family members) who live in the farm household & dependent family groups.  Aged 16 years or over |
|----|----|----|----|----|----|----|----|----|----|--|---|
| 8  | ∞  | 8  | 8  | 8  | 8  | 8  | 8  | 8  | 00 |  | Code boxes  |
|    |    |    |    |    |    |    |    |    |    | 25 a   | Number of separate households (1,2,3 etc)   |
|    |    |    |    |    |    |    |    |    |    | 25 b   | Relation to farmer  |
|    |    |    |    |    |    |    |    |    |    | 25 c   | Age   |
|    |    |    |    |    |    |    |    |    |    | 25 d   | Gender  |
|    |    |    |    |    |    |    |    |    |    | 25 e   | Level of full time education  |
|    |    |    |    |    |    |    |    |    |    | 25 f   | Formal training   |
|    |    |    |    |    |    |    |    |    |    | 25 g   | Work on the farm (full time / part-time etc.)   |
|    |    |    |    |    |    |    |    |    |    | 25 h*  | Book keeping / office work  |
|    |    |    |    |    |    |    |    |    |    | 25 i*  | Contribution to major investment / production decisions   |
|    |    |    |    |    |    |    |    |    |    | 25 j*  | Manage a farm - based enterprise (incl. an AFE)   |
|    |    |    |    |    |    |    |    |    |    | 25 k   | Work off the farm (full time / part-time etc.)  |
|    |    |    |    |    |    |    |    |    |    | 251  | Nature of off-farm work<br>(Post-code type of employment, see<br>annexe 3 for codes)                        |
|    |    |    |    |    |    |    |    |    |    | 25 m   | Reasons for having an off-farm job  |
| 23 | 23 | 23 | 23 | 23 | 23 | 23 | 23 | 23 | 23 | space below, and code according to annexe 3. | * Codes for Q's 25h - 25j  Yes  No  At interview describe the   |

Card no's 21 - 30 Serno. 1 - 7 Q26 Please list the individual children < 16 years of age (including separate households).

|    | Age<br>(ye | e<br>ars) | Family<br>household<br>number |    |                             |                                  |
|----|------------|-----------|-------------------------------|----|-----------------------------|----------------------------------|
| 8  |            |           |                               | 10 | Card no. 31<br>Serno. 1 - 7 | Family household number (in Q25) |
| 11 |            |           |                               | 13 | Scino. 1 - 7                | Family 1                         |
| 14 |            |           |                               | 16 |                             | Family 2 2                       |
| 17 |            |           |                               | 19 |                             | Family 3 3 4                     |
| 20 |            |           |                               | 22 |                             | Family 5 5                       |
| 23 |            |           |                               | 25 |                             | Family 6 6                       |

Q27 For farmers over 45 years of age, is there a designated successor to the farm?

| Spouse                        | 1 | [26] |
|-------------------------------|---|------|
| Son                           | 2 |      |
| Daughter                      | 3 |      |
| Near relative or friend       | 4 |      |
| Someone, but do not know who  | 5 |      |
| No successor (ask Q28)        | 6 |      |
| Unsure (ask Q28)              | 7 |      |
| Farmer less than 45 years old | 8 |      |

Q28 If no successor, or unsure, at Q27: what do you expect to happen to this holding?

| Sell farm on retirement Rent the holding on retirement (but remain in main house) | 1 | 27 |
|---|---|----|
| Rent holding and move away  | 3 |    |
| Abandonment   | 4 |    |
| Amalgamation with another farm Sale for non - agricultural purpose                | 6 |    |
| Don't know / no data  | 7 |    |
| A successor @ Q 27  | 8 |    |

| Do you or your spouse hold any official positions (voluntary or waged) in community? (Interviewer to write the post held in space provided)  Spouse 1 |                  |              | Farmer                     | 's parents    | Spouse                     | 's parents               |                   |
|---|------------------|--------------|----------------------------|---------------|----------------------------|--------------------------|-------------------|
| No connection with agriculture 40 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4   |                  |              | Father                     | Mother        | Father                     | Mother                   |                   |
| No connection with agriculture 40 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4   | Farmer full-ti   | me 2         | 28 1                       | 1             | 1                          | 1                        | 31                |
| No connection with agriculture 40 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4   |                  | 2            | 32 2                       | 2             | 2                          | 2                        | 35                |
| agriculture 40 4 4 4 4 4 4 4 4 4 4 4 4 5 5 5 5 5 47  Have the farmer or spouse ever been employed outside of agriculture?  Farmer Yes(specify)        | related emplo    | syment 3     | 36                         | 3             |                            | 3                        | 39                |
| Don't know / no data  |                  |              | 40 4                       | 4             | 4                          | 4                        | 43                |
| Have the farmer or spouse ever been employed outside of agriculture?  Farmer Yes(specify)   | Don't know /     | no data 4    | 4 5                        | 5             | 5                          | 5                        | 47                |
| community? (Interviewer to write the post held in space provided)  Spouse 1 Or Farmer 2 None  Spouse 1 None  51 1                                     | Spouse           | Yes          | (specif                    | y)            |                            |                          |                   |
| or farmer 2 None Code *  None 51 1  | Do you or your s | ity? (Interv | d any offic<br>viewer to v | cial position | ons (volunt<br>ost held in | ary or wag<br>space prov | ged) in the ided) |
| 51     1       54     2   |                  | ouse 1       | Describe t                 | ype of em     | ployment                   | Со                       | de * 50           |
|   | Sp               | or           |                            |               |                            |                          | -                 |
| 57 3  | S <sub>F</sub>   | or           |                            |               |                            |                          | 53                |
|   | 51 1             | or           |                            |               |                            |                          |                   |

(\* see annexe 2 for codes - complete after interview)

| Q 32 | As part of the working week, do you formally and regularly set aside time in an organised |
|------|---|
|      | manner for planning and making decisions in the farm business?                            |
|      |   |

Yes 1 No 2 Don't know 3

Q 33 In making decisions on developing your farm business at present, how important to you is providing full-time employment on the farm for family members?

| Very unimportant                               | 1 | 64 |
|--|---|----|
| Unimportant                                    | 2 |    |
| Important                                      | 3 |    |
| Very important                                 | 4 |    |
| Not applicable (incl. no other family members) | 5 |    |
|  |   |    |

### Financial questions (sensitive information).

Q 34 What average level of debts / loans (including mortgage & overdraft) did your business have in 1992? (include AFE)

(Record in national currency at interview then convert to ECU)

Note: ask the interviewee to choose the letter that corresponds to level of debt / loans.

(Use show card).\*

| Standard | Standard

| , | Use snov | v caruj.    |                       |                       |                     |               |         | ease  | Sas   | han   | ansv  |   |
|---|----------|-------------|-----------------------|-----------------------|---------------------|---------------|---------|-------|-------|-------|-------|---|
| a | Zero     | * < £ 5,000 | £ 5,000 -<br>£ 20,000 | £21,000 -<br>£ 50,000 | £51,000-<br>100,000 | ><br>£100,000 | No data | Incre | Decre | No cl | No ar |   |
| 8 | F        | P           | G                     | V                     | С                   | L             | J       | 1     | 2     | 3     | 4     | 9 |

Card no. 32 Serno. 1 - 7

Q35 What proportion of gross farm profit (before tax in 1992) is gained from each of the following sources in the table below?

Gross farm profit = revenue minus all costs (including interest payments)

| For (a), record as percentages in the boxes provided |    | (a)<br>Am | oun | t % | (b) Change in<br>proportion over<br>last 5 years | (c) Expected change in proportion next 5 years |    |
|--|----|-----------|-----|-----|--|--|----|
| Farm business (excl. AFE)                            | 10 |           |     |     |  |  | 14 |
| AFE  | 15 |           |     |     |  |  | 19 |

Codes for b & c

Increase 1 Decrease 3

No change 2 No data / not applicable 4

<sup>(\*</sup> each country to devise and use its own six point scale of money )

Q36 What level of gross farm profit (before tax)\* did you obtain in 1992?

Gross farm profit = recelpts minus all costs (including interest payments)

(Record in national currency at interview then convert to ECU)

Note: ask the interviewee to choose the letter that corresponds to gross farm profit.

b) Trend over last 5 years?

| 0  | Use show | card) * |                   |                  |                   |                    |          | 35e   | ease  | hange | nswer |    |
|----|----------|---------|-------------------|------------------|-------------------|--------------------|----------|-------|-------|-------|-------|----|
| a  | Zero     | (2,500  | £2,500-<br>£5,000 | £5000-<br>£7,500 | £7,500-<br>10,000 | £10,000<br>£15,000 | £15,000+ | Incre | Decre | No ch | No an |    |
| 20 | F        | Р       | G                 | V                | С                 | L                  | J        | 1     | 2     | 3     | 4     | 21 |

## Future outlook of farming

Q37 What general developments do you see happening in agriculture in your region over the next five years?

Read each item to the respondent:

|  |     | Increa | se | Decrease | No<br>change | Don't<br>know |
|--|-----|--------|----|----------|--------------|---------------|
| Increase / decrease in off-farm work             | 2.2 | 1      |    | - 2      | .3           | 4             |
| Increase / decrease in managed farm woodland     | 2.3 | 1      |    | 2        | 3            | . 4           |
| Increase / decrease in AFEs                      | 24  | 1      |    | 2        | 3            | 4             |
| Increased / decreased farm extensification       | 25  | 1      |    | 2        | 3            | 4             |
| Increase / decrease in land used for agriculture | 26  | 1      |    | 2        | 3            | 4             |
| Increase / decrease in farm income               | 27  | 1      |    | 2        | 3            | 4             |
| Increase / decrease in number of farms           | 28  | 1      |    | 2        | 3            | 4             |

Q38 At the general level, do you think the development of AFE activities is a sign of a real change in Irish farming/Irish agriculture?

| YES | 1 |
|-----|---|
| No  | 2 |
| DK  | 9 |
|     |   |

| Why !                                   |   |   |
|---|---|---|
| • | <br>• | • |

| 239 | Do you see any particular AFEs having a contribution to make in the region? | e future of your               |
|-----|---|--------------------------------|
|     | Yes<br>No<br>Don't know   | 1 29 3                         |
|     | If yes: what contribution?  | 30 31                          |
|     | ***************************************                                     | 32 33                          |
|     | ***************************************                                     | 34 35                          |
|     | ••••••  | For post-codes<br>see annexe 2 |
|     | If no: why no contribution?   | 36 37                          |
|     | ••••••  | 38 39                          |
| •   | •••••••••••   | 40 41                          |

sec annexe 2

GIVE CARD NO. 1 TO THE RESPONDENT - ASK HIM/HER TO CIRCLE THE APPROPRIATE NUMBER TO INDICATE THE VIEW THEY MOST AGREE WITH. FOR RECORDERS ONLY:

- 1. High
- 2. Medium
- 3. Low

|   | TIONS   |                                       |  | Interview num |
|---|---|---------------------------------------|--|---------------|
| se one sheet for each AFE   |   |                                       |  | AFE c         |
| i For the land and buildi   | ngs now used by the AFI   | E, what was their                     | r previous use as rega                         | rds:          |
| (i) Physical output   | given up? (estimate the re  | evenue)                               |  |               |
|   | saved? (estimate the cos  |                                       |  |               |
| (iii) Fixed costs save<br>(estimate the co  | d? (include machinery)  |                                       |  |               |
| ii What is your estimate  | of the income given up f  | rom the land an                       | d  |               |
| buildings now used  | by the AFE?*  |                                       |  |               |
| * (revenue (i) minus  | s costs (ii & iii) = incom  | e)                                    |  |               |
| ii For each family memb<br>employment (on or of   | per contributing labour to<br>f the farm) and the incon   | the AFE, please<br>ne they gave up    | e describe their previo<br>to work on the AFE? | ous           |
| Person  | Previous work   | Inc                                   | ome given up                                   |               |
| 1   |   |                                       |  |               |
| 3   |   |                                       |  |               |
| 4   |   |                                       |  |               |
| Type of   | 1   | T                                     |  |               |
| output  | Number of units*  | Price per unit                        | ** Revenue                                     |               |
| output 1  | Number of units*  | Price per unit                        | ** Revenue                                     |               |
| 1   | Number of units*  | Price per unit                        | ** Revenue                                     |               |
| 1 2 3   | Number of units*  | Price per unit                        | ** Revenue                                     |               |
| 1   | Number of units*  |                                       |  |               |
| 1 2 3 4 * (e.g: bed nights, ja  | Number of units*  ars of honey, kg's of meanights, price of a jar of h                              | Total revenu                          | ne:  |               |
| t (e.g: bed nights, ja ** (e.g: price of bed nights)  | ers of honey, kg's of meanights, price of a jar of h  | Total revenuat etc.)                  | ne:  |               |
| * (e.g: bed nights, ja ** (e.g: price of bed r meat etc.)   | ers of honey, kg's of meanights, price of a jar of h  | Total revenuate etc.) noney, price of | ne:  |               |
| * (e.g: bed nights, ja ** (e.g: price of bed r meat etc.)  What are the costs invo                        | ars of honey, kg's of meanights, price of a jar of leading from the AFE                             | Total revenuate etc.) noney, price of | ne:  |               |
| * (e.g: bed nights, ja ** (e.g: price of bed r meat etc.)  What are the costs invo  Type of cost          | ars of honey, kg's of meanights, price of a jar of leading from the AFE                             | Total revenuate etc.) noney, price of | ne:  |               |
| * (e.g: bed nights, ja ** (e.g: price of bed r meat etc.)  What are the costs invo                        | ars of honey, kg's of meanights, price of a jar of leading from the AFE                             | Total revenuate etc.) noney, price of | ne:  |               |
| * (e.g: bed nights, ja ** (e.g: price of bed r meat etc.)  What are the costs invo  Type of cost  1 2 3 4 | ars of honey, kg's of meanights, price of a jar of lolved in running the AFE  Total cost (quantity) | Total revenuate etc.) noney, price of | ne:  |               |
| * (e.g: bed nights, ja ** (e.g: price of bed r meat etc.)  What are the costs invo  Type of cost          | ars of honey, kg's of meanights, price of a jar of lolved in running the AFE  Total cost (quantity) | Total revenuate etc.) noney, price of | ne:  |               |

| Ç,  | vii  |   |   | w the original idea for this AFE evolved and where it information to help you develop it? |
|-----|------|---|---|---|
|     |      |   |   | •••••••••••••••••••••••••••••••••••••••   |
|     |      |   |   | •••••   |
|     |      |   |   | •••••   |
|     |      | •••••                                   |   | ••••••  |
| Q   | viii |   | iew this A                              | AFE as a short-term or a long-term business development<br>y ?                            |
|     |      |   | Short-ter                               | rm 1  |
|     |      |   | Long-term                               | 1 2   |
|     |      |   | DK                                      | 9   |
|     |      |   |   |   |
| Q   | ĺΧ   |   |   | the success of this AFE .   |
|     |      |   |   | ••••••  |
|     |      |   |   | •••••   |
|     |      | • |   | •••••   |
|     |      | •••••                                   |   | ••••••  |
| Q : | ×    | Have you                                | attended                                | any meetings/lectures/talks concerning this particular                                    |
|     |      |   | YES                                     | 1   |
|     |      |   | NO                                      | 2   |
|     | •    |   | DK                                      | 9   |
|     |      | IF YES:                                 | Who organ                               | nised the meeting?  |
|     |      |   | What was                                | it for !  |
|     |      | ,                                       |   |   |
|     |      |   | Where was                               | it held? (Record the name of the town/village)  |
|     |      |   | • | ***************************************   |
| Q : | хi   | Do you th                               | hink there                              | : is an adequate advisory service for farmers wishing                                     |
|     |      | to estab                                | lish and d                              | evelop AFEs in this area ?  |
|     |      |   | YES                                     | 1   |
|     |      |   | NO ·                                    | 2   |
|     |      |   | DK                                      | 9   |
|     |      |   |   |   |

# DEFINITION OF 'ACCUMULATOR' OR 'ENTREPRENEUR' USED IN THE ANALYSIS

The farmer was defined as an accumulator if the farm operator fulfilled at least three of the following criteria:

- (a) If the farmer intensified production over the past five years;
- (b) If the farmer specialised over the last five years;
- (c) If the farmer began a non-farming enterprises off the farm over the last five years.
- (d) If the farmer bought land over the last five years;
- (e) If the farmer purchased/leased a milk quota over the last five years;
- (f) If the farmer changed the way farm produce is marketed over the last five years;
- (g) If the farmer made new land-based capital investments over the last five years;
- (h) If the farmer made new capital investments in buildings over the last five years;
- (i) If the farmer made new capital investments in fixed plant over the last five years.

# DEFINITIONS OF THE PATHWAYS OF FARM BUSINESS DEVELOPMENT USED IN THE ANALYSIS

• **Industrial Farms:** These farms were <u>selected on the basis that they had answered</u> YES to **three** or more of the following criteria:

That they had purchased land over the last five years
That they had increased specialisation over the last five years
That they had increased specialisation over the last five years
That they had ceases a non-profitable enterprise over the last five years
That they had changed the way farm produce was marketed over the last
five years.

That they had purchased a milk quote over the last five years

• AFE Farms: These farms were subdivided into two groups: those with an agricultural AFE (AFE codes 1 to 31) and those with a non-agricultural AFE (remaining AFEs). They were further subdivided according to the proportion of farm profit which the AFE generated. If the AFE contributed less than 10% it was classified as 'principal'. The sub-groups, agricultural and non-agricultural, were mutually exclusive, however, if a farm had more than one AFE it could be countered under both headings. Similarly for farms with more than one AFE, one could contribute less than 10% and the other more than 10% to farm profits, so farms could have both marginal and principal AFEs.

**OGA Farms** Other gainful activity (OGA) farms were defined as those where the farm operator and/or any other family member/relative who works on the farm, has an off-farm job. The off-farm job could be full-time, part-time or seasonal.

- Winding Down Farms: For these farms, the farmer was aged over 50 years with no successor on the farm and the presence of two or more of the following:
  - amount of land leased out is greater than amount of land actually farmed.
  - Farmer has sold/leased or plans to sell/lease out a milk quota.
  - Farmer has sold land/buildings or plans to sell land/buildings.
  - Farmer plans to exit farming altogether
  - Farmer has or intends to extensify/cease an enterprise
  - Farmer is employed only part-time on the farm and has no off-farm income.
  - Farmer has plans to retire.

• Traditional Farms: Farms not classified as industrial, AFE, OGA or winding down farms, were classified as traditional farms. Therefore, traditional farms and the other categories were mutually exclusive.

# PHYSICAL, SOCIOLOGICAL AND BUSINESS VARIABLES USED IN THE DISCRIMINANT ANALYSIS

| Variables used | Description                                      |
|----------------|--|
| G21AGE         | Farmer's age                                     |
| CHILD          | Number of children > 16 years                    |
| YCHILD         | Number of children < 16 years                    |
| PWU            | Other gainful activity work units                |
| FAMWU          | Total family work units                          |
| ADULTS         | Number of adults on the farm                     |
| HHOLD          | Number of households                             |
| G21EDUC        | Farmer's level of education                      |
| G22EDUC        | Spouse/other family member's level of education  |
| OFFICIAL       | Official positions held in the community         |
| HIFARAT        | Ratio of hired to family labour                  |
| HSTAFFWU       | Hired staff work units                           |
| ADJPROF        | Profit per adjusted hectare                      |
| ADJDEBT        | Debt per adjusted hectare                        |
| TAKEOVER       | Year farmer took over farm                       |
| URBAN          | Distance from an urban centre                    |
| ROAD           | Distance from a main road                        |
| G21SKILL       | Farmer's level of training                       |
| G22SKILL       | Spouse/other family member's level of training   |
| FAMWORK        | Number of family members working on the farm     |
| INTEST         | Number of non-AFE contacts with organisations    |
| FARPWU         | Farmer's OGA work units                          |
| SPOPWU         | Spouse/other family member's off-farm work units |
| ADJAREA        | Adjusted area                                    |
| TENURE         | Percentage of tenanted land                      |
|                |  |

Level of farm debt

Variables used

LANDQU **ADJRATE** 

**FARMDEBT** 

Proportion of improved land – land quality Adjusted stocking rate

# THE RANGE OF AFES IDENTIFIED FOR INCLUSION IN THE STUDY CLASSIFIED BY BROAD AFE TYPE

#### **NEW CROPS**

- 01 new grain 02 new vegetable 03 new fruit/berry 04 new oilseed 05 new industrial 06 medicinal 07 essential oil 08 nursery organic crops 09
- 10 other

### NEW LIVESTOCK

- 11 new cattle
- 12 new pig
- 13 new sheep
- 14 new poultry
- organic/free-range
- 16 fish farming
- 17 deer
- 18 goats
- 19 rabbits
- 20 bees
- 21 snails
- 22 bison
- 23 system new to the region
- 24 sports horses

#### FARM WOODLAND

- 25 timber
- 26 fuelwood
- 27 biofuel
- 28 silvo-pastoral
- 29 silvo-arable
- 30 externality
- 31 other

#### **ON-FARM SERVICES**

32 accommodation 33 self catering 34 caravan/camp site 35 fixed caravan 36 shooting 37 fishing 38 nature trail 39 open day 40 farmhouse teas/café 41 livery/racing/stud 42 Pony trekking 43 Sporting facilities 44 Letting buildings 45 Kennel/cattery 46 Landscape gardening 47 Mineral extraction 48 Contacting 49 Other – specify

## ON-FARM RETAILING/ PROCESSING MANUFACTURE

50 farm shops 51 pick-your-own 52 market stall 53 freezer sales 54 door-to-door sales 55 Postal sales 56 Dairy processing 57 Meat processing Fruit and vegetable processing 58 59 Grain processing Craft/timber manufacturing 60 61 Engineering 62 Other